

British American Tobacco UK Pension Fund Trustee Limited

Registered Number 2608167

Financial Statements

For the 12 Months ended 31 March 2007

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British American Tobacco UK Pension Fund Trustee Limited

Balance sheet – 31 March 2007

	Note	2007 £	2006 £
Current assets			
Debtors amounts owed by group undertakings		2	2
		2	2
Capital and reserves			
Called up share capital	3	2	2
Profit and loss account		-	-
Total equity shareholders' funds		2	2

For the year ended 31 March 2007 the Company was entitled to the exemption under section 249AA(1) of the Companies Act 1985

Members have not required the Company to obtain an audit in accordance with section 249(B)(2) of the Companies Act 1985

The Directors acknowledge their responsibility for

- (i) ensuring the Company keeps accounting records which comply with section 221, and
- (ii) preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year, in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the Company

The Company was dormant throughout the year

The financial statements on pages 2 and 3 were approved by the Directors on 13 December 2007 and signed on behalf of the Board by



D A Swann
Director

Notes are shown on page 3

British American Tobacco UK Pension Fund Trustee Limited

Notes to the accounts – 31 March 2007

1 Accounting policies

The financial statements are prepared in accordance with Accounting Standards applicable in the United Kingdom and under the historical cost convention

2 Amount owed by group undertaking

The amount owed by a group undertaking is receivable from the Company's immediate parent undertaking

3 Called up share capital

Ordinary shares of £1 each	2007	2006
Authorised - value	£100	£100
- number	100	100
Allotted, called up and fully paid		
- value	£2	£2
- number	2	2

4 Assets held by the Company as nominee

The Company held investments which had a market value of £1,647,515,000 at 31 March 2007 (2006 £1,604,666,000) as nominee for the British American Tobacco UK Pension Fund and is bound to act on any instructions of the Trustee of that Fund and cannot deal with the assets in any other way

5 Parent undertakings

The Company's ultimate parent undertaking is British American Tobacco p l c being incorporated in the United Kingdom and registered in England and Wales Its immediate parent undertaking is Rothmans International Limited Group accounts are prepared only at the British American Tobacco p l c level

6 Copies of the Report and Accounts

Copies of the Report and Accounts of British American Tobacco p l c may be obtained from

The Company Secretary
Globe House
4 Temple Place
London
WC2R 2PG