

The Insolvency Act 1986
Members' Voluntary Winding up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986

S.89(3)

For Official Use

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To the Registrar of Companies

Company number

2605715

Name of company

(a) MS Leasing UK Limited

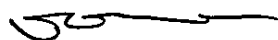
(a) Insert full name of
company(b) Insert full name(s) and
address(es)

We (b) Vivienne Oliver
Baker Tilly Restructuring and
Recovery LLP
5 Old Bailey
London
EC4M 7AF

Michael Rollings
Baker Tilly Restructuring
and Recovery LLP
5 Old Bailey
London
EC4M 7AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 30/4/09 .

Presenter's name, address
and reference (if any)Name: Baker Tilly Restructuring and
Recovery LLP

Ref:

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COMPANIES HOUSE

SATURDAY

The Insolvency Act 1986

**Members' Voluntary Winding up
Declaration of Solvency
Embodying a Statement of Assets
and Liabilities**

Company Number: 2605715

Name of Company: MS Leasing UK Limited

Presented by: Baker Tilly Restructuring and Recovery LLP

Declaration of Solvency

We (a) Leigh Bainbridge
The Baytree Freefarm Road
Claygate, Surry
KT10 0JX

Stephen Souchon
2 Mount Pleasant Road
Ealing
London, W5 1SG

(a) Insert name and
addresses

Signed.....

Signed.....

(b) Delete as applicable

(c) Insert name of
company

(d) Insert a period of
months not exceeding 12

(e) Insert date

being all of the directors of MS Leasing UK Limited do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

We append a statement of the company's assets and liabilities as at 28 April 2009 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 25 Casot Square, Canary Wharf

This 28th day of April 2009

Before me, PHILIP ANTCLIFFE
P. Antcliffe

Solicitor or Commissioner of Oaths

Statement as at 28 April 2009 showing assets at estimated realisable values and liabilities expected to rank pari passu

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	
	Cash in hand	
	Bills receivable	
	Trade debtors	
	Loans and advances	755,087,012
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	£ 755,087,012
Liabilities:		£
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		(12,075)
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		£ 755,074,937

Remarks: Balance sheet translated using foreign exchange rate at close of business 27 April 2009 (1.4633).

P. Anshu