

G

CHFP010

Please do not write
in this margin

COMPANIES FORM No. 123

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

123

Please complete
legibly, preferably
in black type, or
bold block
lettering* Insert full name of
companyTo the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

--	--	--

2605715

* MS LEASING UK LIMITED

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 28/10/2004the nominal capital of the company has been increased by US\$ 9,000,000.00beyond the registered capital of £100 and US\$1,301,000,000

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which
the new shares have been or are to be issued are as follows:To rank pari passu in all respects with the existing US\$ ORDINARY
shares in the capital of the Company.§ the copy must be
printed or in some
other form
approved by the
Registrar‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriatePlease tick here if continued overleaf ☐

Signed

Designation ‡

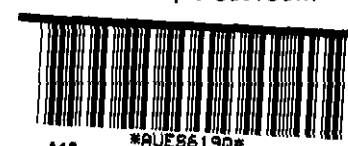
DIRECTOR

Date

29/11/2004

Presenter's name, address
and reference (if any):
Lisa Marvin (LN-CS 05)
Morgan Stanley
25 Cabot Square
London
E14 4QA
United KingdomFor official use
General section

Post room

A16
COMPANIES HOUSE
A40
COMPANIES HOUSE0595
21/12/04
0537
03/12/04

Notes:

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX: 33050 Cardiff

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX: 235 Edinburgh