

Company Number: 2604355

Statement to comply with Section 644(5) Companies Act 2006
O2 MOBILES LIMITED
(the "Company")
23 June 2009


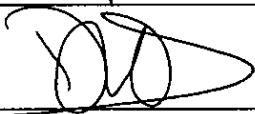
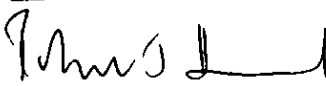
Introduction

We refer to the written special resolution of the members of the Company 23 June 2009 (a copy of which accompanies this statement) (the "**Written Resolution**") which approved a reduction in the Company's share capital by reducing the nominal value of each of the Company's issued fully paid up ordinary shares from £1.00 to £1/107,000,000 (the "**Reduction of Capital**").

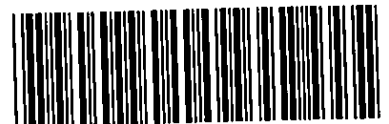
Statement by the directors

We,
Kate Jarvis;
David Melcon; and
Robert Harwood

being all the directors of the Company as at the date of this statement confirm that the statement of solvency made by each of us on 23 June 2009 in relation to the Reduction of Capital (a copy of which accompanies this statement) (i) was made less than 15 days before the date on which the Written Resolution was passed and (ii) was provided in accordance with section 642(2) of the Companies Act 2006 to the Company's members at the same time as the proposed Written Resolution was sent to the Company's members.

Name of Director	Signature
Kate Jarvis	
David Melcon	
Robert Harwood	

WEDNESDAY



L4LJ9AZB

LD1

24/06/2009

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COMPANIES HOUSE