

S89(3)

Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986

To the Registrar of Companies

For Official Use

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Company Number

2600378

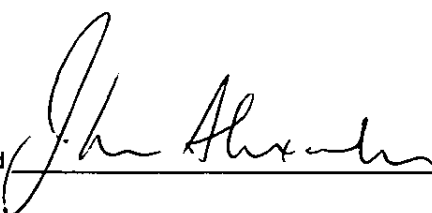
Name of Company

ENGLISH TRUST GROUP LIMITED

We
Melvyn Julian Carter
Enterprise House
21 Buckle Street
London
E1 8NN

John Alfred George Alexander
Enterprise House
21 Buckle Street
London
E1 8NN

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed  Date 26-1-09

Carter Backer Winter
Enterprise House
21 Buckle Street
London
E1 8NN

Ref:



A10 *ABBI76XO* 335
29/01/2009
COMPANIES HOUSE

Section 89(3)
The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of

Form 4.70 contd

Assets & Liabilities

Company No 2600378

Name of Company ENGLISH TRUST GROUP LIMITED

Presented by John Alexander, Carter Backer Winter, Enterprise House, 21 Buckle Street, London, E1 8NN

DECLARATION OF SOLVENCY

I, Robert Mooij, Zuidlaan 37A, 2116 GA Bentveld, The Netherlands
and Peter George Sieradzki, Bernard Zweerskade 4, Amsterdam, 1077 TX, Holland

being the directors of English Trust Group Limited

Do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

We append a statement of the company's assets and liabilities as at 11 December 2008 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Amsterdam

Date 22 Dec 08

Signatures [Signature]

Robert Mooij

[Signature]
Peter George Sieradzki

Before Me _____

Solicitor or Commissioner of Oaths

Seen for legalization of the above signatures of:
mr Robert MOOIJ, born at Amsterdam (The Netherlands), May 1, 1953, holder of Dutch passport nr NVH4CR0P7 (issued on September 7, 2006), and mr. Peter George SIERADZKI, born at Durban (South-Africa), on January 5, 1957, holder of Dutch identitycard nr IE9847523 (issued on May 8, 2006), both acting in their capacity as mentioned above, by me, Adrianus Cornelis Bernardus Kesting, civil-law notary at Amsterdam, appointed for life by the Queen of the Netherlands.
In witness whereof I hereunto put my hand and official seal.

Amsterdam, this 24th day of December 2008.

English Trust Group Limited
Statement as at 11 December 2008 showing assets at estimated
realisable values and liabilities expected to rank

[Signature]
Form 4.70 contd.

Assets & Liabilities

Assets:

Cash at Bank	304,054
Accrued Interest	1,868
Inter Company Debt	1,857

Estimated to Realise
or to rank for payment

£ £

Estimated realisable value of assets	307,779
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Liabilities:

Legal costs	500
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Total Liabilities	500
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Estimated cost of liquidation & expenses including interest accruing until payment of debts in full	<u>7,000</u>
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Estimated surplus after paying debts in full	300,279
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Remarks