M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

CHFP000

Please do not write in this margin

each register entry for a mortgage or charge.

A fee of £10 is payable to Companies House in respect of

ACC 00400054/

Please complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies

Pursuant to section 395 of the Companies Act 1985

For official use

Company number

(Address overleaf - Note 6)

Name of company

5 2597710

insert full name of Company

· DEAMAS DISPOSABLES LIMITED

Date of creation of the charge

24th october 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

A Deed of Admission to

Amount secured by the mortgage or charge

All or any of the present and future liabilities to Lloyds TSB Bank plc ("the Bank") of the companies listed below ("the Companies") or any of them (whether such liabilities be actual, contingent, primary, collateral, several or joint and whether such accounts or liabilities be denominated in sterling and/or in a currency or currencies other than sterling): (List of companies party to the Agreement)

LPC GROUP PLC

LPC CUK) LIMITED

LPC (PROPERTIES) LIMITED

KAMUS PAPER MILL LIMITED

DEAMAS DISPOSABLES LIMITED

2248687

1291960

J188 PdP

1961343

2597710

Names and addresses of the mortgagees or persons entitled to the charge

Lloyds TSB Bank plc

25 Gresham Street

London

Postcode

EC2V 7HN

Presentor's name address and reference (if any):

LLOYDS TSB BANK PLO LEEDS SECURITIES CENTRE DX 703080

A28 COMPANIES HOUSE

For official

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\*ARAUBAST\*\* 227 DUSE 04/11/2005

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Time critical reference

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Any sum or sums for the time being standing to the credit of any one of more of any present or future accounts of the Companies or any of them with the Bank (including any accounts held in the Bank's name with any designation which includes the name(s) of the Companies or any of them) whether such accounts be denominated in sterling or in a currency or currencies other than sterling.

NOTE: By Clause 7 of the Letter, the Companies agreed that none of them would (without the prior written consent of the Bank) assign, mortgage, charge or otherwise confer upon any third party any right, title or interest in or to all or any of the accounts for the time being of the Companies with the Bank or any sum or sums standing to the credit of any one or more of such accounts, or agree to do any such thing, or allow any such third party right, title or interest to subsist (except in each case in favour of, or upon, the Bank).

Please do not wnte in this margin

Please complete legibly, preferably In black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

In Charnock Signed

Date - 3 NOV 2005

On behalf of [company][mongagee/chargee]t

(See Note 5) t delete as appropriate

mortgage or charge.

A fee of £10 is

register entry for a

payable to Companies House in respect of each

Notes

The original instrument (if any) creating of evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.

- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc., as 2 the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance 3 or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the 4 prescribed continuation sheet.
- Cheques and Postal Orders are to be made payable to Companies House. 5
- The address of the Registrar of Companies is:-6

Companies House, Crown Way, Cardiff CF14 3UZ

## **FILE COPY**



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02597710

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF ADMISSION TO AN OMNIBUS LETTER OF SET-OFF DATED THE 24th OCTOBER 2005 AND CREATED BY DEAMAS DISPOSABLES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OF THE OTHER COMPANIES NAMED THEREIN TO LLOYDS TSB BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th NOVEMBER 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th NOVEMBER 2005.





