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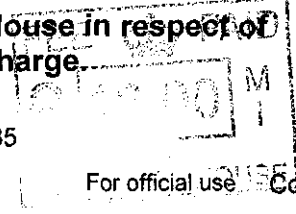
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COMPANIES FORM No. 395

Particulars of a mortgage or charge

CHFP041

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.



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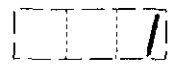
Please complete legibly, preferably in black type or bold block lettering

* Insert full name of company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number



2594313

Name of company

*ASAHI THERMOFIL (UK) LIMITED (the "Company")

Date of creation of the charge

5th October 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE (the "Charge")

Amount secured by the mortgage or charge

All of the Company's liabilities ("Liabilities") to (i) Jennifer Mary Davis (ii) John Alan Bond (iii) Winterbourne Trustee Services Limited (iv) Alison Darby and John Idwal Davies (together the "Trustee") whether present or future, whether actual or contingent and whether owned jointly or severally in any capacity whatsoever outstanding or otherwise due, owing or incurred by the Company to the Trustee on any account under or pursuant to (i) an interim trust deed dated 31 January 1992 between the Company and E Herwig, J Archand, O Hughes, J Davies and J Bond and all other instruments entered into under or supplemental to it or (ii) under or pursuant to the Charge including the obligations and liabilities of the Company to make payments to the Thermofil Polymers Pension Scheme ("Scheme") up to a maximum amount required which is a non negative amount which when added to the assets of the Scheme would result in the Scheme being at least (i) 100% funded on the date on which any liability under the Charge arises on a Pension Protection Fund basis or (ii) 100% funded on the date under which any liability under the Charge arises on a Scheme Specific Funding Approach basis, whichever of (i) or (ii) is the greater.

Names and addresses of the mortgagees or persons entitled to the charge

See continuation sheet

Postcode

Presenter's name, address and reference (if any):

Pitmans
47 Castle Street
Reading
Berkshire RG1 7SR
DX 146420 Reading 21

Time critical reference

For official use (02/2006)
Mortgage Section

Post room



A22
COMPANIES HOUSE
AGEKKJJK
546
10/10/2006

Short particulars of all the property mortgaged or charged

As continuing security for the payment and discharge of the Liabilities the Company with full guarantee:

Please do not write in this margin

1. Charges by way of first legal mortgage the freehold land and premises known as land on the east side of New Lane, Havant, Hampshire, PO9 2NQ registered at the Land Registry with absolute title numbers HP14891, HP414896 and HP490908 ("Property") and any part or parts of them and all buildings or other structures now or from time to time erected on the land and also all easements and rights attaching to them.

Please complete legibly, preferably in black type or bold block lettering

2. Assigns and charges to the trustee by way of first fixed equitable charge each and all of:

(i) all insurances from time to time taken out in respect of the interest in the Property held by the Company and all buildings, structures, plant, machinery and equipment included in or on the Property and all monies from time to time payable in respect of them; and

(ii) all future easements and other rights at any time vested or conferred on the Company in connection with or otherwise for the benefit of the Property.

See continuation sheet

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

N/A

Signed *Pitman*

Date 09-10-2006

On behalf of [company] [mortgagee/chargee] [†]

[†] Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.

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Particulars of a mortgage or charge (continued)

Continuation sheet No 1
to Forms Nos 395 and 410 (Scot)

Company number

2594313

Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

ASAHI THERMOFIL (UK)

Limited*

*Delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

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write in this
margin

**Please complete
legibly, preferably
in black type, or
bold block
lettering.**

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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

Please complete
legibly, preferably in
black type, or bold
block lettering

Jennifer Mary Davies of 44 Earls Road, Fareham, Hampshire PO16 ORT

John Alan Bond of 39 Oakshott Drive, West Leigh, Havant, Hampshire, PO9 5SN

Winterbourne Trustee Services Limited (company number 3275723) of Parsonage
Barn, Odstock, Salisbury SP5 4JB

Alison Darby of 24 Binness Way, Farlington, Portsmouth, Hampshire, PO6 1LE

John Idwal Davies of 1 Walnut Tree Close, Hayling Island, Hampshire, PO11
9BD

Short particulars of all the property mortgaged or charged (continued)

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Please complete
legibly, preferably
in black type, or
bold block
lettering.

Note:

Under the terms of the Charge the Company covenants:

- (i) to use the Property only for the purposes of the Company's primary office and for the manufacture of plastics;
- (ii) not without the prior written consent of the Trustee to exercise the powers of leasing, agreeing to lease or accepting surrenders of leases conferred on a mortgagee or by statute or otherwise or vary any lease or tenancy and not to enter into or permit any parting with possession or sharing arrangement whatever in respect of the Property;
- (iii) not to convey assign or transfer the assets property and other interests charged by this deed both present and future (the "Charged Assets") so that they remain subject to the Charge;
- (iv) not do, cause or permit to be done anything which may in any way depreciate jeopardise or otherwise prejudice the value of the security created by the Charge.

Further note

The Company undertakes with the Trustee that until the Liabilities shall have been fully repaid, satisfied and discharged:

- (i) no sale, grant of a lease or other disposal or realisation of the whole of, or any interest in, the Charged Assets nor any agreement to effect all or any of them shall be entered into without the prior written consent of the Trustee;
- (ii) not to create or permit to subsist any mortgage, pledge, lien, charge, assignment, hypothecation or security interest or any other agreement or arrangement having a similar effect ("Security Interest") on any of the Charged Assets;
- (iii) not to sell, transfer, licence, lease or otherwise dispose of any Security Asset.

The Charge provides the ability for the Trustee to appoint a Receiver.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02594313

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 5th OCTOBER 2006 AND CREATED BY ASAHI THERMOFIL (UK) LTD. FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO JENNIFER MARY DAVIES, JOHN ALAN BOND, WINTERBOURNE TRUSTEE SERVICES LIMITED, ALISON DARBY, JOHN IDWAL DAVIES (TOGETHER THE TRUSTEE) ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th OCTOBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th OCTOBER 2006.

DX angle



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES