

FORTH VALLEY FOODS LIMITED

FINANCIAL STATEMENTS

31 DECEMBER 1997

Registered Number: 2592804




A49 *AJAIGDDR* 296
COMPANIES HOUSE 28/01/99

FORTH VALLEY FOODS LIMITED
BALANCE SHEET - 31 DECEMBER 1997

	<u>1997</u> £	<u>1996</u> £
CURRENT ASSETS		
Amounts due from immediate parent undertaking	<u>2</u>	<u>2</u>
CAPITAL AND RESERVES		
Called up share capital (Note 2)	<u>2</u>	<u>2</u>

The company was dormant throughout the year ended 31 December 1997, and consequently a profit and loss account has not been presented.

C ZORZETTO



APPROVED BY THE BOARD
ON 18 DECEMBER 1998

FORTH VALLEY FOODS LIMITED

NOTES TO THE ACCOUNTS - 31 DECEMBER 1997

1 ACCOUNTING POLICIES

Accounting Convention

These accounts have been prepared under the historical cost convention and in accordance with applicable accounting standards.

2 SHARE CAPITAL

	<u>1997</u>	<u>1996</u>
	£	£
Authorised:		
100 Ordinary, 1 shares	<u>100</u>	<u>100</u>
Allotted and fully paid:		
2 Ordinary, 1 shares	<u>2</u>	<u>2</u>

3 PARENT UNDERTAKING

The parent undertaking of the smallest group of which the company is a member is Unichips Holdings (UK) Limited which is incorporated in Great Britain and is registered in England. The ultimate parent undertaking is Unichips Finanziaria which is incorporated in Italy.

Copies of the accounts for both groups can be obtained from the following address:

Via Turati
29-20121 Milan