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Particulars of a mortgage or charge

395

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering**A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

		2
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2591363

Name of company

* insert full name
of Company

* READES OF TELFORD LTD

Date of creation of the charge

* 29 NOVEMBER 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

**A Deed of Admission to
An Omnibus Guarantee and Set-Off Agreement dated.....22nd April 1996.....(the "Agreement")**

Amount secured by the mortgage or charge

All monies and liabilities then due or which might thereafter become due to Lloyds TSB Bank plc (the "Bank") from either the Company or any one or more of the other parties to the Agreement (other than the Bank) being at the date hereof the following companies:**(List of companies party to
the Agreement)****See Attached**

Names and addresses of the mortgagees or persons entitled to the charge

**Lloyds TSB Bank plc
25 Gresham Street
London****30-00-02**Postcode **EC2V 7HN**Presenter's name address and
reference (if any) : **PBH / 18312****Lloyds TSB Bank plc
City Office
P.O. Box 72, Bailey Drive
Gillingham Business Park
Kent ME8 0LS**

Time critical reference

For official Use
Mortgage Section

Any sum or sums for the time being standing to the credit of any present or future account of the Company with the Bank.

Please do not write in this margin


NOTE: By Clause 13(e) of the Agreement, the Company agreed that it would not (without the prior written consent of the Bank) assign, mortgage, charge or otherwise confer upon any third party any right, title or interest in or to all or any of the accounts for the time being of the Company with the Bank or any sum or sums standing to the credit of any one or more of such accounts, or agree to do any such thing, or allow any such third party right, title or interest to subsist (except in each case in favour of, or upon, the Bank).

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed 

Date 14/12/04

On behalf of ~~[company]~~ [mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

PART I - The Existing Companies

<u>Name</u>	<u>Company Number</u>
Pendragon PLC	2304195
Derwent Vehicles Limited	381020
Pendragon Motor Group Limited	2163998
Pendragon Contracts Limited	141388
Alloy Racing Equipment Limited	901017
Pendragon Company Car Finance Limited (formerly Pendragon Demonstrator Finance Limited)	2221580
Pendragon Overseas Limited	2449058
Arena Auto Limited (formerly Arena Auto PLC)	3087521
Pendragon Demonstrator Finance Limited (formerly Frost Shape Limited)	3249358
Pendragon Demonstrator Finance November Limited (formerly Iconbadge Limited)	3265139
Pendragon Demonstrator Sales Limited (formerly Opening Gambit Limited)	3265121
Excalibur Motor Finance Limited (formerly Pendragon Leasing Limited)	1913831
Pendragon Stock Finance Limited (formerly Motown Limited)	2899465
Pendragon Property Holdings Limited	3437114
Pinewood Technologies Plc (formerly Pinewood Computer Holdings Limited)	3542925
C.2K Limited	1807981
Car Fleet Control Limited	555076
Evans Halshaw Chesham Limited	1994408
Evans Halshaw Motor Holdings Limited	1212182
Evans Halshaw Motors Limited	1359849
Tins Limited	3835115
Pendragon Javelin Limited	3836033
Pendragon Motorcycles Limited	3835900
Pendragon Premier Limited	3835850
Pendragon Sabre Limited	3835999
Pendragon Viking Limited	3836012
Pendragon Management Services Limited	2188922
Reades of Telford Limited	2591363

PART II - The Further Company

<u>Name</u>	<u>Company Number</u>
Bridgegate Limited	1279326

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02591363

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF ADMISSION TO AN OMNIBUS GUARANTEE AND SET-OFF AGREEMENT DATED THE 29th NOVEMBER 2004 AND CREATED BY READES OF TELFORD LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OF THE OTHER COMPANIES NAMED THEREIN TO LLOYDS TSB BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th DECEMBER 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st DECEMBER 2004.

P. Angel



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES