

MG02

Statement of satisfaction in full or in part of mortgage or charge



☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

☒ **What this form is NOT for**
You cannot use this form to
register a statement of satisfaction in
or in part of a fixed charge for
company registered in Scotland.
To do this, please use form MG1

TUESDAY



ARZNLMF9

A22

10/08/2010

165

COMPANIES HOUSE

1 Company details

Company number 0 2 5 9 0 5 6 0

Company name in full National Express Group Plc

1 4 For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created d1 d7 m0 m2 y1 y9 y9 y9

Description ① Charge over shares dated 17 February 1999 and made between
the Company (1) and the Chargee (2)

Date of registration ② d0 d2 m0 m3 y1 y9 y9 y9

① You should give a description of
the instrument (if any) creating or
evidencing the charge
e.g. 'Legal charge'

② The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name The Secretary of State for Transport (formerly known as the

Address Great Minster House, 76 Marsham Street, London

Postcode S W 1 P 4 D R

Name

Address

Postcode

Name

Address

Postcode

Continuation page
Please use a continuation page if
you need to enter more details

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Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the debenture holders

Name	Secretary of State for the Environment, Transport and the
Address	Regions)
Postcode	
Name	
Address	
Postcode	
Name	
Address	
Postcode	
Name	
Address	
Postcode	
Name	
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Postcode	
Name	
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Name	
Address	
Postcode	

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

See Rider 2

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

☒ In full

☐ In part

① Please tick one box only


6

Signature

Please sign the form here

Signature

Signature

X  (DIRECTOR, MAJOR PROJECTS
DEPT FOR TRANSPORT) X

This form must be signed by a person with an interest in the registration of the charge

CHFP025

10/09 Version 2.0

17236850

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Rebecca Downes

Company name Ashurst LLP

Address Broadwalk House

5 Appold Street

Post town London

Country/Region

Postcode

E	C	2	A	2	H	A
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Country England

DX 639 London City

Telephone +44 (0)20 7638 1111



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☒ The company name and number match the information held on the public Register
- ☒ You have completed the charge details in Section 2
- ☒ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☒ You have completed the short particulars of the property mortgaged or charged
- ☒ You have confirmed whether the charge is to be satisfied in full or in part
- ☒ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Rider 2 - Particulars of the Property Charged

- A) As a continuing security for all the respective liabilities and obligations described in Rider 1 above charges to the Secretary of State by way of first fixed charge
- 1 the Shares or the certificates or other documents for which are now or hereafter lodged with or held by the Secretary of State or on its behalf and any proceeds of sale arising therefrom, and
 - 2 all accretions, allotments, offers, rights, benefits, moneys, securities, property or other advantages accruing, issued or offered in respect of or deriving from any of the securities referred to in paragraph 1 above at any time, whether by way of reorganisation, merger, amalgamation, reconstruction, rights, bonus, capitalisation of loan, profits or reserves, substitution, conversion, exchange, preference, pre-emption, option, redemption or otherwise howsoever
- B) The Chargor covenants with the Secretary of State that during the continuance of the security created by the Charge the Chargor will at all times
- 1 deposit with the Secretary of State (unless the Secretary of State shall otherwise agree) the Securities, free from any option, lien, charge or encumbrance of any kind (other than in favour of the Secretary of State and any lien of the issuer of these Securities) in respect of which it shall lodge (a) all stock and share certificates and documents of title, (b) executed but undated transfers of the Securities as the Secretary of State may direct and (c) such other documents as the Secretary of State may from time to time require for perfecting its title to the Securities (duly executed by or signed on behalf of the registered holder) or for vesting or enabling it to vest the same in itself or its nominees or in any purchaser to the intent that the Secretary of State may at any time without notice present them for registration,
 - 2 duly discharge all liabilities and duly and promptly pay all calls, instalments or other payments which may be made or become due in respect of any of the Securities as and when the same from time to time become due,
 - 3 not, otherwise than in accordance with the Charge (without the prior consent in writing of the Secretary of State)
 - a) permit any person other than the Chargor, the Secretary of State (or its nominee) to be registered as holder of the Securities or any part thereof, or
 - b) create or purport to create or permit to subsist any any mortgage, charge, hypothecation, pledge, lien, encumbrance, trust arrangement, contractual arrangement having the effect of security, conditional sale or other title retention agreement or other security interest whatsoever, howsoever created or arising ("Security

Interest") (other than in favour of the Secretary of State) on or over the Securities or any part thereof or interest therein or right in respect thereof or enter into any agreement to grant or create such a Security Interest, or

c) sell, transfer or otherwise dispose of the Securities or any part thereof or interest therein or right in respect thereof or attempt or agree so to do, and

4 save to the extent necessary to protect its legitimate contractual rights against LCR, not do or cause or permit to be done anything which may in any way depreciate, jeopardise or otherwise prejudice the value to the Secretary of State of the Securities including, without limitation, disposing or dealing with its beneficial interest in the Securities