

**PARNIS & COMPANY LIMITED**  
(the "Company")

Company No  
02588963

Companies Act 2006

Solvency Statement

(Pursuant to Section 643 of the Companies Act 2006)

Further to the Special Resolution being passed on 26 April 2012, the sole director confirms that

(a) the Solvency Statement presented to the sole member was made not more than 15 days before the date on which the Special Resolution for the reduction of share capital was passed, and

(b) the Solvency Statement was provided to the sole member in accordance with s 642(3) of the Companies Act 2006

Dated 26 April 2012



Victor Lawrence Parnis



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