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*insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

1813

2588480

Name of company

* DEVONSHIRE PUB COMPANY LIMITED ("the Company")

Date of creation of the charge

06.09.96

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge dated 06.09.96 between the Company (1) and National Westminster Bank plc ("the Bank") (2) ("the Legal Charge")

Amount secured by the mortgage or charge

See attached schedule

A-

K- The Company

to

T. The Corporate Guarantee & Debentures dated 18.7.96
and this Charge

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank plc
41 Lothbury, London, EC2P 2BP

Presentor's name address and
reference (if any):

Walker Morris
Kings Court
12 King Street
LEEDS

Ref: JMP/FFH/BAN.1-26

Time critical reference

For official use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

See attached schedule

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Particulars as to commission allowance or discount (note 3)

nil

Signed *Walter Morris*

Date 23.09.96

On behalf of ~~[company]~~ [mortgagee/chargee] †

† delete as
appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

SCHEDULE TO FORM 395

National Westminster Bank Plc/The Devonshire Pub Company Limited - The Wheatsheaf, Well Gate, Old Glossop, High Peak, Derbyshire

AMOUNTS SECURED BY THE MORTGAGE OR CHARGE

All sums of money owed and liabilities that the Company has covenanted to be paid or discharged pursuant to the Composite Guarantee and Debenture dated 18 July 1996 and made between the Company (1) The Devonshire Leisure Group Limited (2) and the Bank (3), and without prejudice to the generality of the foregoing, and any further advances made to the Company by the Bank in respect of any account or in relation to any property whatsoever

SHORT PARTICULARS OF ALL THE PROPERTY MORTGAGED OR CHARGED

- 1 By way of legal mortgage the freehold property known as The Wheatsheaf, Well Gate, Old Glossop, High Peak, Derbyshire comprised in Title Number DY214640 together with all buildings and fixtures (including trade and tenant's fixtures) thereon.
- 2 By way of fixed charge all plant and machinery and other chattels now or hereafter attached to the said property.
- 3 By way of floating charge all unattached plant machinery and other chattels now or from time to time on or in or used in connection with the said property.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02588480

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 6th SEPTEMBER 1996 AND CREATED BY THE DEVONSHIRE PUB COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC UNDER THE TERMS OF THE COMPOSITE GUARANTEE AND DEBENTURE DATED 18th JULY 1996 AND THIS CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 25th SEPTEMBER 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30th SEPTEMBER 1996 .

A handwritten signature in cursive script, reading "P. Davies".

PHIL DAVIES

for the Registrar of Companies



COMPANIES HOUSE

HC026B

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