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*insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

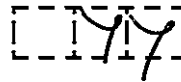
395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number



2588480

Name of company

* THE DEVONSHIRE PUB COMPANY LIMITED ("THE COMPANY")

Date of creation of the charge

6 AUGUST 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE DATED 6 AUGUST 1996 MADE BETWEEN THE COMPANY (1) AND THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND (2) ("THE BANK") ("THE LEGAL CHARGE")

Amount secured by the mortgage or charge

SEE ATTACHED SCHEDULE

6/19

Names and addresses of the mortgagees or persons entitled to the charge

THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND, ST ANDREW'S CHAMBERS, 21/22 PARK ROW, LEEDS LS1 5JF

19 AUG 1996

Presentor's name address and
reference (if any):

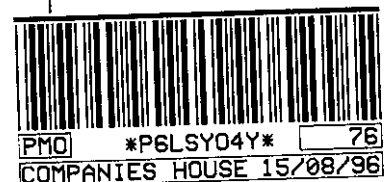
Walker Morris
Kings Court
12 King Street
LEEDS

(REF: JMP/DZP)

Time critical reference

For official use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

SEE ATTACHED SCHEDULE

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legibly, preferably
in black type, or
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Particulars as to commission allowance or discount (note 3)

NIL

Signed

Walter Morris

Date 14 AUGUST 1996

On behalf of ~~[company]~~ [mortgagee/chargee] †

† delete as
appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Schedule Form 395 - The Governor and Company of the Bank of Scotland/The Devonshire Pub Company Limited - Hollywood Days and Hollywood Nights, Duncan Street, Leeds West Yorkshire.

Amount secured by the mortgage or charge

All sums of money owed and all liabilities or obligations to be carried out to the Bank at any time and from time to time by the Company whether they arise before or after the Bank has demanded that they are repaid or carried out or they are owed or to be carried out immediately or only after a stated event has occurred or the Company owes or is to carry them out on his own or jointly with any other persons or the Company owes or is to carry them out on its own account or as guarantor for other persons together with any sum of money payable to the Bank by way of interest thereon and Expenses relating thereto.

For the purposes of this schedule "Expenses" means the total of the following:-

- 1 Any commission or other charges which the Bank may from time to time charge to the Company in the ordinary course of the Bank's business in respect of the liabilities referred to above or any service provided by the Bank to the Company or any costs charges premiums fees and expenses incurred from time to time by the Bank or a receiver and which are either repayable by the Company under the Legal Charge or are incurred in the exercise by the Bank or a receiver of their powers under the Legal Charge or any costs charges and expenses incurred by the Bank or a receiver in connection with the Bank or a receiver doing anything to protect the Legal Charge or to obtain possession of or sell or deal (in any other way allowed by the Legal Charge) with the property charged by the Legal Charge together with Value Added Tax upon such sums where appropriate.

Short Particulars of all the property mortgaged or charged

- 1 By way of legal mortgage the freehold property known as Hollywood Days and Hollywood Nights, Duncan Street, Leeds West Yorkshire comprised in Title Number WYK385339. ✓
- 2 By way of fixed charge all buildings and other structures on and items fixed to be Property and any goodwill relating to the Property or business or undertaking conducted the Property and all plant machinery and other items affixed to and forming part of the Property on or at any time after the date of the Legal Charge.
- 3 By way of assignment all rents profits income fees and other sums at any time payable by any lessees undertenants tenants or licensees of the Property to the Company pursuant to the terms of any agreements for lease, leases, underleases, tenancies or licences to which all or any part of the property is subject but not any sums payable in respect of services provided to such lessees underlessees tenants or licensees all payable in respect of the insurance premiums all reasonable professional fees are expenses.
- 4 By way of fixed charge the proceeds of any claim made under any insurance policy

relating to any of the properties charged under the Legal Charge.

- 5 By way of floating charge all unattached plant machinery chattels and goods now or at any time after the date of the Legal Charge on or in or used in connection with the property or the business or undertaking conducted at the property charged by the Legal Charge.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02588480

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 6th AUGUST 1996 AND CREATED BY THE DEVONSHIRE PUB COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO the GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15th AUGUST 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st AUGUST 1996.

A handwritten signature in cursive script, appearing to read 'N. S. Challenor'.

N. S. CHALLENGOR

for the Registrar of Companies

DX
21-8 Sh



C O M P A N I E S H O U S E

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