

Section 89(3)

The Insolvency Act 1986

Form 4.70

S.89(3)

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company number

2586965

Name of company

Insert full name of
Company


Powergen Australia Investments Limited

Insert full names and
Addresses

I **Jeremy Simon Spratt**
8 Salisbury Square, London EC4Y 8BB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

6 / 10 / 10

Presenter's name, address
and reference (if any)

Jeremy Simon Spratt
8 Salisbury Square
London EC4Y 8BB
United Kingdom

Insc

SATURDAY

For Official Use



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COMPANIES HOUSE

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Company number 2586965

Name of company Powergen Australia Investments Limited

Presented by Jeremy Simon Spratt and John David Thomas Milsom, KPMG LLP, 8 Salisbury Square, London EC4Y 8BB

Declaration of Solvency

I Deborah Gandley of Westwood Way, Westwood Business Park, Coventry, CV4 8LG

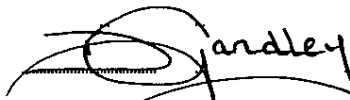
being **the sole director** of Powergen Australia Investments Limited do solemnly and sincerely declare that I have made a full inquiry into the affairs of this company, and that, having done so, I have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

I append a statement of the company's assets and liabilities as at **30 September 2010**, being the latest practicable date before the making of this declaration

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

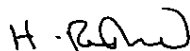
Signature of person making declaration

Deborah Gandley



Declared at City of Birmingham
this 30th day of September 2010

Before me,



I Will Solicitors Ltd
201 Streetly Road,
Erdington
Birmingham
B23 7AJ
Tel 07739 165245

~~Solicitor or Commissioner of Oaths~~

Statement as at 30 September 2010 showing assets at estimated realisable values and liabilities expected to rank

| Assets and liabilities | | Estimated to realise or to rank for payment to nearest £ |
|--|--|--|
| Assets: | | |
| | Balance at Bank | |
| | Bank Interest Receivable | |
| | Cash in Hand | |
| | Marketable Securities | |
| | Intercompany debtors | NIL |
| | Trade Debtors | |
| | Loans and Advances | |
| | Deferred taxation | |
| | Stock in Trade | |
| | Work in progress | |
| | Freehold Property | |
| | Leasehold Property | |
| | Plant and Machinery | |
| | Furniture, Fittings, Utensils etc | |
| | Patents, Trade Marks etc | |
| | Investments in subsidiary undertakings | |
| | Other Property, viz | |
| | Estimated Realisable Value of Assets | NIL |
| Liabilities | | £ |
| | Secured on specific assets, viz | |
| | Secured by a Floating Charge(s) | |
| | Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full | |
| Unsecured creditors (amounts estimated to rank for payment) | | |
| | £ | £ |
| | Trade accounts | |
| | Bills payable | |
| | Accrued expenses | |
| | Other liabilities | |
| | Tax Payable | |
| | Contingent liabilities | |
| Estimated Surplus after paying Debts in full | | £ NIL |
| Remarks | | |