

Section 89⁽³⁾ The Insolvency Act 1986**MEMBERS' VOLUNTARY WINDING UP****S.89(3)****Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company Number

02584291

NAME OF COMPANY

⁽¹⁾ PREBON NOMINEES LIMITED(1) Insert full name
of Company(2) Insert full names
and address(es)**We**⁽²⁾

Paul Mainwaring
of Tower 42 Level 37, 25 Old Broad Street, London EC2N 1HQ
and
Robin Stewart
of Tower 42 Level 37, 25 Old Broad Street London, EC2N 1HQ

attach a declaration of solvency embodying a statement of assets and
liabilities.

Signed

Paul Mainwaring

Date 29 JUNE 2011

Paul Mainwaring

Signed

Robin Stewart

Date 29 JUNE 2011

Robin Stewart

(3) Insert
presenter's
and reference
(if any)

(3) PricewaterhouseCoopers LLP
7 More London Riverside, London SE1 2RT

For official use

Liquidation section

Post room

WEDNESDAY



A27

06/07/2011

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COMPANIES HOUSE

The Insolvency Act 1986

Form 4.70 cont'd

Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company Number 02584291

Name of Company PREBON NOMINEES LIMITED

Presented by PricewaterhouseCoopers LLP
7 More London Riverside, London SE1 2RT

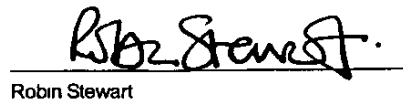
Declaration of Solvency

We
(a) Insert names and addresses Paul Mainwaring
of Tower 42 Level 37, 25 Old Broad Street, London EC2N 1HQ
and
Robin Stewart
of Tower 42 Level 37, 25 Old Broad Street London, EC2N 1HQ

(b) Delete as applicable being (b) all the directors of (c) PREBON NOMINEES LIMITED do solemnly and sincerely declare that we have made a full inquiry into the affairs of this
(c) Insert name of company Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the
(d) Insert a period of months not exceeding 12 official rate within a period of 12 months, from the commencement of the winding-up
(e) Insert date We append a statement of the Company's assets and liabilities as at (e) 29 June 2011, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

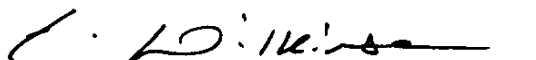

Paul Mainwaring


Robin Stewart

Declared at 25 OLD STREET, LONDON EC2N 1HQ

this 29th day of June 2011

Before me,



Solicitor or Commissioner of Oaths

A Commissioner for Oaths
Bankside House, 107 Leadenhall Street
London EC3A 4AF
England
(Emma Wilkinson)

Company Name: PREBON NOMINEES LIMITED

Registered No 02584291
Form 4 70 (cont.)

Statement as at 29 June 2011 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities			Estimated to realise or to rank for payment to nearest £	
Assets			£	
	Balance at bank			
	Cash in hand			
	Marketable securities			
	Bills receivable			
	Inter-company debtor		3	
	Other net assets		2	
	Trade debtors			
	Loans and advances			
	Unpaid calls			
	Stock in trade			
	Work in progress			
	Freehold property			
	Leasehold property			
	Plant and machinery			
	Furniture, fittings, utensils etc			
	Patents, trade marks etc			
	Investments other than marketable securities			
	Other property, viz			
	Estimated realisable value of assets	£	5	
Liabilities			£	
	Secured on specific assets, viz			
	Secured by floating charge(s)			
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full			
Unsecured creditors (amounts estimated to rank for payment)				
		£	£	
	Inter-company creditor			
	Bills payable			
	Accrued expenses			
	Other liabilities			
	Contingent liabilities			
Estimated surplus after paying debts in full			£	5
Remarks				

AM
RJS