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Private & confidential
EWOS Limited
Level 13 The Broadgate Tower
Primrose Street
London
EC2A 2EW

Our ref HR/LB/202

11 June 2012

Dear Sirs

Statement to EWOS Limited (no. 01635854) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully,

KPMG LLP

KPMG LLP





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Audit
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London E14 5GL
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The Board of Trustees
The Royal Opera House Covent Garden
Limited
Covent Garden
London WC2E 9DD

8 June 2012

Dear Sir

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as Trustees of the companies listed in the Appendix to this statement.

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of the each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors.

Yours faithfully,

KPMG LLP

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Appendix 1

<i>Company Name</i>	<i>Company Registered Number</i>
The Royal Opera House Covent Garden Limited	480523
Royal Opera House Foundation	730466
ROH Holdings Limited	2580395
ROH Management Limited	2022665
<u>ROH Developments Limited</u>	2580400 *
Royal Opera House Enterprises Limited	4112266
Royal Opera House Covent Garden Trading Limited	4001450