

Company No. 02580394

COMPANIES ACT 2006 ("the Act")

PRIVATE COMPANY LIMITED BY SHARES

APAX PARTNERS HOLDINGS LTD ("the Company")

SOLVENCY STATEMENT OF THE BOARD OF DIRECTORS  
(for the purposes of Section 642 of the Companies Act 2006 (the "Act"))

Made on 1 March 2021

1. This solvency statement is made pursuant to section 642 of the Act in the form as prescribed by The Companies (Reduction of Share Capital) Order 2008 and section 643 of the Act Subject to the member's approval to issue and allot the shares set out below, it is proposed that the Company effects the following reductions of capital ("Proposed Reductions"):

A reduction of the Company's issued share capital of £1,061.70 by cancelling and extinguishing in their entirety 10,617 ordinary shares of £0.10 1 each (all of which are fully paid up).

2. We, being all the directors of the Company, make the following statements in relation to the Proposed Reductions for the purposes of section 642 of the Act:
- A. have each formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- B. have each formed the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of a winding up.
3. In forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(s) of the Act.

Signed:

Stephen Kempen

Signature

DocuSigned by:

Stephen Kempen

A869618F63E04A7

Dated

01-Mar-2021

Simon Cresswell

Signature

DocuSigned by:

Simon Cresswell

9E27802A04C94B6

Dated

01-Mar-2021

Ralf Gruss

Signature

DocuSigned by:

Ralf Gruss

94A515884431451

Dated

02-Mar-2021

SATURDAY



RM

\*R9ZNY6K0\*

06/03/2021

COMPANIES HOUSE

#31