Please do not write in this margin

COMPANIES FORM No. 395

Particulars of a charge

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies

For official use Company number 2575875

Name of company

SEAFOOD MARKETING INTERNATIONAL PLC

EXXIXE

Date of creation of the charge

8TH OCTOBER 1997

Description of the instrument (if any) creating or evidencing the charge

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing due from the Company to the Bank upon any account and in any manner whatsoever.

Short particulars of all the property mortgaged or charged

LAND AND BUILDINGS AT EDGE LANE, DROYLSDEN, MANCHESTER, GREATER MANCHESTER

TITLE NOS. GM 313803, GM 167236, GM 178988, LA 270992

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC

54 LOMBARD STREET LONDON EC3P 3AH

Presentor's name, address and reference (if any): 20 - 55- 34

For official use Mortgage section

Post room

BARCLAYS SECURITIES CENTRE P.O. BOX 299 **BIRMINGHAM B1 3PF**

B77ET0A6

COMPANIES HOUSE 14/10/97

Time critical reference

Particulars as to commission, allowance or discount			Please do not write in this
			margin
FOR BARCLAYS BANK PLC			(
Signed	Date	13 OCT 1997	Please complete legibly, preferably in black type or bold block lettering

Designation of position in relation to the company: MANAGER BARCLAYS SECURITIES CENTRE





OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02575875

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 8th OCTOBER 1997 AND CREATED BY SEAFOOD MARKETING INTERNATIONAL PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th OCTOBER 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th OCTOBER 1997.

M. CORNELIUS

M. Cornelius

for the Registrar of Companies

