

London Law

THE LONDON LAW AGENCY LIMITED

Temple Chambers, Temple Avenue

London EC4Y 0HP

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43(3)(e)

Please complete in typescript,
or in bold black capitals.

**Declaration on application by a private company for
re-registration as a public company****Company Number**

2575875

Company Name in fullSEAFOOD MARKETING INTERNATIONAL
LIMITED

F043EC30

I, IQBAL AHMED

of COPSTER HOUSE HOLLINS ROAD
OLDHAM

1 Please delete
as appropriate.

1 [a director][~~the secretary~~] of the company do solemnly and sincerely declare that:

Day Month Year

1. the company passed a special resolution on 4th APRIL 1997 that the company be re-registered as a public company;
2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;
3. between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the
Statutory Declarations Act 1835

Declarant's signature

Declared at

the

1327 Ashton Old Road, Oldham, Manchester

30th day of

April

One thousand nine hundred and ninety

seven

2 Please print name.

before me 2

PETER J. HALE**Signed****Date**

30.4.1997

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

Please give the name, address,
telephone number and, if available,
a DX number and Exchange of
the person Companies House should
contact if there is any query.

LINDER MYERS,
1327 ASHTON OLD ROAD, OLDHAM,
MANCHESTER Tel (0161) 3705235
DX number DX exchange

KLO *KFMICWEP* 1147
COMPANIES HOUSE 09/06/97

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh

THE COMPANIES ACT 1985
AND
THE COMPANIES ACT 1989

A PUBLIC COMPANY LIMITED BY SHARES

MEMORANDUM & ARTICLES OF ASSOCIATION

SEAFOOD MARKETING INTERNATIONAL PLC

Incorporated in the 28th day of January, 1991

COMPANY NUMBER 254876

COMPANY FORMATION AND INFORMATION SERVICES

The London Law Agency Limited
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