

M

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold black lettering

*insert full name
of company

† delete as
appropriate

‡ insert a description
of the instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

§ the date of
registration may be
confirmed from the
certificate

§ insert brief details
of property or
undertaking no
longer subject to
the charge

COMPANIES FORM No. 403b

Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property or undertaking

Pursuant to section 403(1) (b) of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

5111

2571241

Name of company

* Humber Power Limited (the "Company")

I, PHILIPPE SAUQUET
of 14 BIS RUE RAYNOUARD 75016 PARIS FRANCE

† a director, † the secretary, † the administrator, † the administrative receiver, † of the above company, do

solemnly and sincerely declare that with respect to the charge described below the part of the property
or undertaking described [has been released from the charge] ~~has ceased to form part of the~~
~~company's property or undertaking~~ †

Date and description of charge † See Schedule 1

Date of registration † 9 December 1996

Name and address of [chargee] [trustee for the debenture holders] †
See Schedule 2

Short particulars of property or undertaking released or no longer part of the company's property or
undertaking §
See Schedule 3

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at HERBERT SMITH, PARIS Declarant to sign below

Day Month Year

on

1	1	1	0	2	0	0	1
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before me W. Maszek (WANDA TOMASZEK, SOLICITOR)

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

Presentor's name, address and
reference (if any):

Clifford Chance Limited Liabili
200 Aldersgate Street
London
EC1A 4JJ

Doc: 946487
BXM/H1907/675

For official use
Mortgage section

Post room



LD2
COMPANIES HOUSE

LY8AY559

0376
23/10/01

Schedule 1

Continuation to Form 403b

Registered 9 December 1996

(Company No. 02571241)

First Deed of Amendment and Restatement dated 21 November 1996 (the "Deed of Amendment and Restatement") between the Company, Humberland Limited ("HL") and Natwest Leasing Industries Limited (the "Lessor") relating to Lessor Collateral Accounts Security Assignment dated 22 September 1994 between the Company, HL and the Lessor (such Lessor Collateral Accounts Security Assignment as amended and restated by the Deed of Amendment and Restatement, the "Amended and Restated Lessor Collateral Accounts Security Assignment").

Schedule 2

Continuation to Form 403b

Registered 9 December 1996

(Company No. 02571241)

LLOYDS (NIMROD) LEASING INDUSTRIES LIMITED (formerly Natwest Leasing Industries Limited), a company incorporated in England and Wales (registered number 1974805) or 71 Lombard Street, London EC3P 3BS in its capacity as lessor.

Schedule 3

Continuation to Form 403b

Registered 9 December 1996

(Company No. 02571241)

Short Particulars of all property charged

By way of assignment to the Lessor, the Company's right, title and interest in and to each of the Lessor Collateral Accounts and all sums of money which may now as at 22nd September 1994 or which may from time to time or at any time be standing to the credit of each of the Lessor Collateral Accounts together with all interest thereon and all other rights and benefits accruing to or arising in connection therewith including all of its rights against the Account Bank (as defined in the Lease) in connection with the Lessor Collateral Accounts (the "Assigned Property"),

In this Form and its schedule:

"**Account Bank**" means National Westminster Bank Plc or such other company in the Lessor's Group (as defined in the Lease) with whom the Lessor Collateral Accounts are maintained from time to time pursuant to Clause 12.6.5 of the Lease;

"**First Lessor Collateral Account**" means initially the Sterling account no. 0547557 and designated "Humberland Limited/Humber Power Limited - First Lessor Collateral Account" held in the joint names of the Company and HL with National Westminster Bank Plc (Treasury Settlements) Sort Code 70-01-09 or, as a result of the operation of either Clause 15.3 of the Deposit Agreement (as defined in the Lease) or Clause 12.6.5 of the Lease, such other Sterling account in the joint names of the Company and HL at the relevant branch of the Account Bank as is designated as the "Phase I First Lessor Collateral Account" from time to time;

"**Lease**" means the lease agreement dated 22nd September 1994 between the Lessor and HL as amended and restated by an agreement dated 21st November 1996 made between the same parties;

"**Lessor Collateral Accounts**" means the First Lessor Collateral Account, and the Third Lessor Collateral Account (and includes any of them);

"**Phase II Lease**" means the lease agreement dated 21st November 1996 between the Lessor and HL;

"**Third Lessor Collateral Account**" means initially the Sterling account no. 555665 and designated "Humberland Limited/Humber Power Limited - Phase I Third Lessor Collateral Account" held in the joint names of the Company and HL with National Westminster Bank Plc (Treasury Settlements) Sort Code 70-01-19 or, as a result of the operation of either Clause

15.3 of the Deposit Agreement (as defined in the Lease) or Clause 12.6.5 of the Lease, such other Sterling account in the joint names of the Company and HL at the relevant branch of the Account Bank as is designated as the "Phase I Third Lessor Collateral Account" from time to time.