

Company No: 2569005

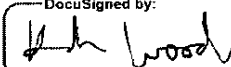
**REDUCTION OF CAPITAL - SOLVENCY STATEMENT UNDER SECTION 643 OF THE  
COMPANIES ACT 2006 ('CA 2006') MADE FOR THE PURPOSES OF SECTION 642 OF THE  
CA 2006 ON:  
20 MAY 2020**

**B.P.B. (HOLDINGS) LIMITED**

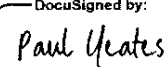
(the 'Company')

This Statement is made in respect of the proposed reduction of the issued share capital of the Company. It is proposed that the issued share capital of £64,294,865 comprising 64,294,865 ordinary shares of £1.00 each be reduced to 9,476,315 shares by the cancellation of 54,818,550 of the issued ordinary shares of £1.00 each.

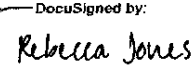
We, the undersigned, being all of the Directors of the Company as at the date of this Statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that as regards the Company's situation on the date of this Statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts after the restructure of capital and inter-company balances.

DocuSigned by:  
  
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Hannah Wood  
Director  
Date: 20 May 2020

DocuSigned by:  
  
.....2282562EFF7A494.....

Paul Yeates  
Director  
Date: 20 May 2020

DocuSigned by:  
  
.....778C134697714EA.....

Rebecca Jones  
Director  
Date: 20 May 2020

