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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

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Please do not
write in
this margin

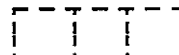
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number



2563345

Name of company

*BIRCH PLC

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 21 January 1998 the nominal capital of the company has been

increased by £ 1,850,000 beyond the registered capital of £ 2,800,000

A copy of the resolution authorising the increase is attached.†

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows:

As set out in the amended Articles of Association of the Company, such
amendments adopted by special resolution of the shareholders of the
Company passed on 21 January 1998.

Please tick here if
continued overleaf



†Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed *[Signature]*

Designation ‡ Director

Date 21.01.98

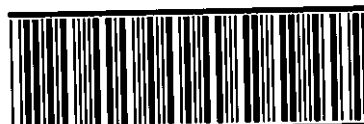
Presentor's name, address and
reference (if any):

Eversheds
11 St James Court
Friar Gate
Derby
DE1 1BT

DBYC0R1\19313 Ref.: 461

For official use
General Section

Post room



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COMPANIES HOUSE 27/1/98.