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The Board of Directors
Frazer-Nash Consultancy Limited
Devonport Royal Dockyard
Plymouth
PL1 4SG

Our ref dt/715

Contact Darryl Thomas
01 752 632132

28 June 2007

Dear Sirs

Notice of resignation – Frazer-Nash Consultancy Limited (registered number 2562870)
(the “Company”)

In connection with the acquisition of the Company by Babcock International Group plc, we hereby give notice of our resignation as auditors of the Company with effect from the completion of such acquisition

We enclose our statutory statement given in connection with our ceasing to act

Yours faithfully

KPMG LLP

THURSDAY



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PL1 4SG

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Contact Darryl Thomas
01752 632132

28 June 2007

Dear Sirs

Statement to the directors of Frazer-Nash Consultancy Limited (registered number 2562870) on ceasing to hold office as auditors pursuant to section 394 of the Companies Act 1985

In accordance with section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully

KPMG LLP