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COMPANIES FORM No 395

023020/13
395

CHFP010

Please do not write in
this margin

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

*Please complete
legibly, preferably in
black type, or bold
block lettering*

To the Registrar of Companies
(address overleaf - note 6)

For official use

Company Number

181

02561542

Name of company

* Insert full name of
company

* Motor Sport Developments Limited ("the Company")

Date of creation of the charge

06 November 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed by way of Chattels' Mortgage

Amount secured by the mortgage or charge

The contingent liabilities in respect of claim number HQ08X03145 (the "Claim") in the High Court of Justice as particularised further in the Order granted on 10 September 2008 by Mr Justice Foskett in respect of the Claim

Names and addresses of the mortgagees or persons entitled to the charge

Walkinshaw Performance Limited (company number 05028481) Manufactory

House, Bell Lane, Hertford, Hertfordshire

Postcode SG14 1BP

Presenter's name, address
and reference (if any)

EMW PICTON HOWELL LLP
SEEBECK HOUSE
1 SEEBECK PLACE
KNOWLHILL
MILTON KEYNES
MK5 8FR

Time critical reference

For official use (02/06)
Mortgage Section

Post room

WEDNESDAY



A13004R2

A20

12/11/2008

102

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

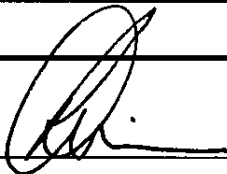
Goods means the machinery, chattels and /or other equipment as set out in the schedule attached to the Order

- 1 1 x Floor Surface Plate
- 2 Faro Arm and Granite Table
- 3 Spot Welder
- 4 1 x Fly Press 50% Tooling
- 5 1 x MIG Welder
- 6 1 x TIG Welder
- 7 1 x Car Weight Scales
- 8 Open Trailer
- 9 Hyundai Trajet
- 10 1 x Linisher
- 11 Tube Mill for Roll Cages
- 12 Unused Compressor at Broadstone
- 13 Unused Stores Racking
- 14 4 x Steel Benches in Yard at Broadstone
- 15 Hand Guillotine
- 16 Corner Notcher
- 17 50% of Hand Measuring Equipment Including 1 x Height Gauge
- 18 Weight Scales for Parts
- 19 1 x Pillar Drill
- 20 Workshop Benches in Tom Walkinshaw's Barn

Particulars as to commission, allowance or discount (note 3)

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

Signed



Date 4/11/08

† delete as appropriate

On behalf of [company] ~~[mortgage/charge]~~†

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398 (4) applies (property situate in Scotland or Northern Ireland) and Form 398 is submitted
- 2 A description of the instrument eg 'Trust Deed', 'Debenture', 'Mortgage' or 'Legal Charge', etc as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 2561542
CHARGE NO. 8

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEED BY WAY OF CHATTELS
MORTGAGE DATED 6 NOVEMBER 2008 AND CREATED BY
MOTOR SPORT DEVELOPMENTS LIMITED FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
WALKINSHAW PERFORMANCE LIMITED UNDER THE TERMS
OF THE AFOREMENTIONED INSTRUMENT CREATING OR
EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO
CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12
NOVEMBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 NOVEMBER
2008



Companies House
— for the record —

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THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES