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COMPANIES FORM No. 395

Particulars of a charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

**Please complete
legibly, preferably
in black type, or
bold block lettering**

**To the Registrar of Companies
(Address overleaf - Note 5)**

For official use

Company number

4

2553654

Name of company

* ENTERPRISE TAFF ELY OGWR PARTNERSHIP LIMITED

* insert full name
of company

Date of creation of the charge

13th November 1992

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL MORTGAGE

Amount secured by the charge

(1) All present and/or future indebtedness of the Mortgagor to the Bank on any current and/or other account with interest and bank charges and (ii) all other liabilities whatsoever of the Mortgagor to the Bank present future actual and/or contingent and (iii) all costs charges and expenses howsoever incurred by the Bank in relation to this mortgage and such indebtedness and/or liabilities on a full indemnity basis and for payment of interest on the foregoing day by day from demand until full discharge (as well after as before judgment) at the rate payable or deemed to be payable by the Mortgagor and as calculated and compounded in such manner as the Bank may from time to time determine.

Names and addresses of the chargees or persons entitled to the charge

NATIONAL WESTMINSTER BANK PLC

41 LOTHBURY

LONDON

Postcode

EC2P 2BP

Presentor's name address and
 reference (if any):
 Oversheds Phillips & Buck
 Fitzalan House
 Fitzalan Road
 CARDIFF CF2 1XZ

Ref: 4.ALI.UGI.2

Time critical reference

**For official Use
Mortgage Section**

REGISTERED

1 DEC 1992

Post room

room

COMPANIES HOUSE

77 K 1032

CARDIFF
COUNTER

M

FAX REC'D 1-12-92

Short particulars of all the property charged

LAND AT BRYN ROAD TONDU MID GLAMORGAN
REGISTERED AT H M LAND REGISTRY UNDER TITLE NUMBER WA614664

Floating charge over all movable plant
machinery implements utensils furniture
and equipment.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed Everheds Phillips & Baul Date 13th November 1992

On behalf of [company] ~~XXXXXXXXXX~~ [chargee]

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 298) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 392 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

Telephone
Fax

Companies House
Fidelity House
Cardiff
CF1 1AA

Telephone
Fax

Cardiff
087 463147
Telex
497625 (Fidbus G)
DX 33016 Cardiff



**EVERSHEDS
PHILLIPS & BUCK**

Companies House
Cardiff

BY FAX: 380827

Date 1 December 1992

Your Reference

Our Reference 4.ALH.AWE.OG1.2

For the attention of Mrs Grandon
Mortgages Department

Dear Mrs Grandon

re: Enterprise Taff Ely Ogwr Partnership Limited

I refer to our telephone conversation of this morning.

I would be very grateful if you could insert the relevant information relating to the floating charge contained in clause 2(c) of the Legal Mortgage dated 13th November 1992 in favour of National Westminster Bank Plc in the Form 395 forwarded to you under cover of our letter of 27th November 1992.

I would be grateful if you could telephone me on receipt of this fax to confirm safe receipt.

Yours sincerely,

Arwel Edwards

ARWEL EDWARDS
EVERSHEDS PHILLIPS & BUCK

4,TR [c:tina'sub] [30'11]

page 1

Partners
R.G. Thomas
D.A.M. Jones
D.D. Jones (Money Public)
W. Hughes
E. Hughes
J. Jones
C. N. Jones
J. Jones

AD Mendall
R.J. Moseley
V.J. Du Feu
P.W. Jones
S.N. Latham
I.H. Davies
J.S. Fennell-Lewis
J.F. Jones
J.M. Jones

D.A. Woodward
D.A. Whiston
S.G. Jones
B.G. Hughes
P.W. Lowe
D.B. Carrall

Associates
R.G. Ryder
C. Hughes
A.L. Hayman
R. Morgan
R.W. Twiss
M.A. Hamer
A. Dood
A.M. Williams

Companies
F.S. Buck
J.R. Evans
J.E. Evans
H. Rother-Summers
(Director's Examinations)

London Office
1 Oldpawley Square
Finsbury Square
London EC2A 1DE
Telephone 01 936 2111

Office of Eversheds firms at
Birmingham, Derby, Ipswich,
Leeds, London, Manchester,
Middlesbrough, Newcastle,
Norwich, Nottingham and
Warwick

FILE COPY



CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 13th NOVEMBER 1992
and created by ENTERPRISE TAFF ELY OGWR PARTNERSHIP LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to NATIONAL WESTMINSTER BANK PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 1st DECEMBER 1992

Given under my hand at the Companies Registration Office,
Cardiff the 3rd DECEMBER 1992

No. 2553654

W. Grandon
W. GRANDON

an authorised officer

C.69a

M

COMPANIES FORM No. 395

395**Particulars of a mortgage or charge**

Pursuant to section 395 of the Companies Act 1985

Please do not write in
this marginPlease complete
legibly, preferably in
black type, or bold
block lettering* Insert full name
of company

For official use

M23C

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Company number

2553654

Name of Company

* ENTERPRISE TAFF ELY OGWR PARTNERSHIP LIMITED
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Date of creation of the charge

13th November 1992

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

£71268.04 or other principal moneys not exceeding £75,000 interest and other moneys due or to become due from the Company to the Welsh Development Agency pursuant to the combined effect of a Loan Agreement dated 13th February 1991 made between Ogwr Partnership Trust Limited (1) and the Welsh Development Agency (2) and a Novation Agreement dated 13th November 1992 made between Ogwr Partnership Trust Limited (1) the Company (2) and the Welsh Development Agency (3)
--

Names and addresses of the mortgagees or persons entitled to the charge

The Welsh Development Agency	
Pearl House, Grevfriars Road	
Cardiff	
Postcode	CF1 3XX

**Presentor's name, address and
reference (if any):**30/11
Morgan Bruce
Bradley Court
Park Place
Cardiff
CF1 3DP

AGW/W1/1390

Time critical reference

For official use
Mortgage section

Post room

REGISTERED COMPANIES HOUSE
CARDIFF

27 NOV 1992

27 NOV 1992

RECEPTION DESK



Short particulars of all the property mortgaged or charged

Please do not write in this space

ALL that freehold land having an area of 5.5 acres or thereabouts situate off Bryn Road Tondy near Bridgend Mid Glamorgan together with the buildings from time to time erected thereon and known as the former Tondy Training Centre comprised in a Transfer dated 22nd August 1991 made between Mid Glamorgan County Council (1) Ogwr Partnership Trust Limited (2) and British Coal Corporation (3) and transferred to the Company by a Transfer dated 13th November 1992 made between Ogwr Partnership Trust Limited (1) and the Company (2) and which land is registered or in the process of being registered at H.M. Land Registry under title number WA614664 and ALL THAT leasehold interest in the Enterprise Centre Tondy Mid Glamorgan as is described in a Lease dated 15th April 1986 made between the The National Coal Board (1) and Ogwr Partnership Trust Limited (2) for a term of 21 years from 1st June 1985 and assigned to the Company by an Assignment dated 13th November 1992 Ogwr Partnership Trust Limited to the Company.

Please type legibly, preferably in black type, or bold block lettering.

Particulars as to commission allowance or discount (Note 3)

Signed Morgan/Blue Date 10th November 1992

On behalf of [company][mortgagee/chargee]1 _____

† Delete as appropriate.

Notes

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- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a Mortgage or Charge dated 13th NOVEMBER 1992 and created by Enterprise Taff Ely Ogwr Partnership Limited for securing £71,268.04 or other principal moneys not exceeding £75,000 and other moneys due or to become due from the Company to the Welsh Development Agency pursuant to the loan agreement dated 14th FEBRUARY 1991 and a novation agreement of even date herewith was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 27th NOVEMBER 1992.

Given under my hand at the Companies Registration Office,
Cardiff the 3rd DECEMBER 1992

No. 2553654

W. Grandon
W. GRANDON

an authorised officer

past

mc

3/12

C.69d (Rev)