**COMPANIES FORM No. 395** 

# Particulars of a charge

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably To the Registrar of Companies (Address overleaf - Note 5)

Name of company

For official use

Company number

2553654

in black type, or bold block lettering

\* insert full name of company

l							
*	ENTERPRISE	TAFF	ELY.	<b>NGWR</b>	PARTNERSHIP	1	IMITED

Date of creation of the charge

13th November 1992

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL MORTGAGE

Amount secured by the charge

(1) All present and/or future indebtedness of the Mortgagor to the Bank on any current and/or other account with interest and bank charges and (ii) all other liabilities whatsoever of the Mortgagor to the Bank present future actual and/or contingent and (iii) all costs charges\_and expenses howsoever incurred by the Bank in

relation to this mortgage and such indebtedness and/Or liabilities on a full indemnity basis and

for payment of interest on the foregoing day by day from demand until full discharge (as well after as before judgment) at the rate payable or deemed to be payable by the Mortgagor and as calculated and compounded in such manner as the Bank may from time to time determine.

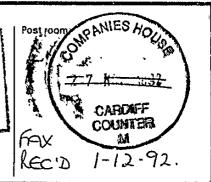
Names and addresses of the chargees or persons entitled to the charge

NATIONAL WESTMINSTER BANK PLC 41 LOTHBURY LONDON Postcode EC2P 2BP

Presentor's name address and reference (if any): Eversheds Phillips & Buck Litzalan House Fitzalan Road CARDIFF CF 2 1X7

Ref: 4.ALH.UGI.2

For official Use Mortgage Section 1DEC1992



Time critical reference

LAND AT BRYN ROAD TOMOU MID GLAMORGAN REGISTERED AT HIM LAND REGISTRY UNDER TITLE NUMBER WA614664

Floating charge over all movable plant machinery implements utensils furniture and equipment.

Please do not write the this margin

Please complete logibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed Eversheds Phillips & Brule

Date 13th November 1992

On behalf of [company][chargee]f

† delete as appropriate

#### **Notes**

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 393 a submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-Companies House, Crown Way, Cardiff CF4 3UZ

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Cardiff

497625 (Filbuk G) DA, 33016 Caranti



1 December 1992

Your Reference

BY FAX: 380827

Companies House

Our Reference 4.ALH.AWE.OG1.2

For the attention of Mrs Grandon Mortgages Department

Dear Mrs Grandon

Enterprise Taff Ely Ogwr Partnership Limited

I refer to our telephone conversation of this morning.

I would be very grateful if you could insert the relevant information relating to the floating charge contained in clause 2(c) of the Legal Mortgage dated 13th November 1992 in favour of National Westminster Bank Plc in the Form 395 forwarded to you under cover of our letter of 27th November 1992.

I would be grateful if you could telephone me on receipt of this fax to confirm safe receipt.

Yours sincerely,

ARWEL EDWARDS

Edwards.

EVERSHEDS PHILLIPS & BUCK

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# CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 13th NOVEMBER 1992 and created by FNTERPRISE TAFF ELY OGWR PARTNERSHIP LIMITED

for securing all moneys now due, or hereafter to become due, or from time to time accruing due from the company to NATIONAL WESTMINSTER BANK PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 1st DECEMBER 1992

Given under my hand at the Companies Registration Office,

Cardiff the 3rd DECEMBER 1992

No. 2553654

W. Grandon W. GRANDON

an authorised officer

C.69a



# **COMPANIES FORM No. 395**

# Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985



Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\* Insert full name of company

M23(	
For official use	Company number
[ ] [3]	2553654

#### Name of Company

*	ENTERPRISE	TAFF	ELY	OGWR	PARTNERSHIP	LIMITED
					, sara	marker 1759 P. T. C.

# Date of creation of the charge

13th November 1992

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

# Amount secured by the mortgage or charge

£71,268.04 or other principal moneys not exceeding £75,000 interest and other moneys due or to become due from the Company to the Welsh Development Agency pursuant to the combined effect of a Loan Agreement dated 13th February 1991 made between Ogwr Partnership Trust Limited (1) and the Welsh Development Agency (2) and a Novation Agreement dated 13th November 1992 made between Ogwr Partnership Trust Limited (1) the Company (2) and the Welsh Development Agency (3)

### Names and addresses of the mortgagees or persons entitled to the charge

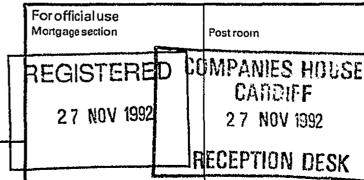
The Welsh Development Agency 🔑		
Pearl House, Grevfriars Road		
Cardiff	Postcode	CF1 3XX

Presentor's name, address and reference (if any):

Morgan Bruce Bradley Court Park Place Cardiff CF1 3DP

AGW/W1/1390

Time critical reference



30/11



395

# Short particulars of all the property mortgaged or charged

All that freehold land having an area of 5.5 acres or thereabouts situate off Bryn Road Tondu near Bridgend Mid Glamargan together with the buildings from time to time proofed thereon and known as the former Tondu Training Centre comprised in a Transfer dated 22nd August 1991 made between Mid Glamorgan County Council (1) Ogwr Partnership Trust Limited (2) and British Coal Corporation (3) and transferred to the Company by a Transfer dated November 1992 made between Ogwr Partnership Trust Limited (1) and the Company (2) and which land is registered or in the process of being registered at H.M. Land Registry WA614664 and ALL THAT leasehold under title number interest in the Enterprise Centre Tondu Mid Glamorgan as dated is described in a Lease 15th April National Coal Board (1) and The between the Partnership Trust Limited (2) for a term of 21 years from 1st June 1985 and assigned to the Company by an Assignment dated 13th November 1992 Ogwr Partnership Trust Limited to the Company.

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Particulars as to commission allowance or discount (Note 3)					
	io	Date lo <sup>h</sup> November 1992			
Signed	Man Blue	Date 10 November 1992	_		
On behalf of	f [ <del>company</del> ][mortgagee/char	gue]1	† Delete as		

#### **Notes**

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if despatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and form no. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his (a) subscribing or agreeing to subscribe, whether absolutely or sonditionally, or (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 in any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



# OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a Mortgage or Charge dated 13th NOVEMBER 1992 and created by Enterprise Taff Ely Ogwr Partnership Limited for securing £71,268.04 or other principal moneys not exceeding £75,000 and other moneys due or to become due from the Company to the Welsh Development Agency pursuant to the loan agreement dated the FEBRUARY 991 and a novation agreement of even date herewith was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 27th NOVEMBER 1992.

Given under my hand at the Companies Registration Office, Cardiff the 3rd DECEMBER 1992

No.

2553654

J. Grandon W. GRANDON

an authorised officer

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C.69d(Rev)

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