

**Solvency statement under section 643 of the Companies Act 2006 (the "2006 Act")
made for the purposes of section 642 of the 2006 Act**

Company number: 02549191

Company name: Money Controls Holdings Limited

Proposal for reduction of share capital

Money Controls Holdings Limited (the "**Company**") is proposing to reduce its share capital by cancelling and extinguishing the share premium account from £6,761,291 to £0, cancelling and extinguishing the capital redemption reserve from £31,000 to £0 and reducing the share capital of the Company from £22,161,742.59 divided into 738,724,753 ordinary shares of £0.03 each to £999.99 divided into 33,333 ordinary shares of £0.03 each. As a result of that reduction, the Company's share capital will be £999.99 divided into 33,333 ordinary shares of £0.03 each.

Directors' statement

We, the directors named below, being all the directors of the Company, have formed the opinion for the purposes of section 642 of the 2006 Act that:

- (a) as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming the above opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

This statement is made on 31/08, 2022


Signed
Patricia Ann Barrie


Signed
Leanne Holmes

.....
Signed
Richard Andrew Maue

.....
Signed
Max Homer Mitchell


Signed
Edward Stephen Switter

Dated 31/08, 2022

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Directors' statement

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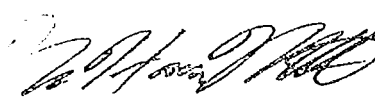
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