

**G**

COMPANIES FORM No. 88(2)(Rev 1988)

**Return of allotments of shares****88 (2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**(REVISED 1988)****This form replaces forms  
PUC2, PUC3 and 88(2)**Please do not  
write in this  
marginTo the Registrar of Companies (address overleaf)  
(See note 1)Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company number

2549191

**1. Name of Company**\* Insert full name  
of company\* **DRAYGOLD LIMITED****2. This section must be completed for all allotments**† Distinguish  
between  
ordinary,  
preference, etc.

Description of shares †	ORD		ORD
<b>A</b> Number allotted	2,072,369		947,368
<b>B</b> Nominal value of each	£ 0.10	£	£ 0.10
<b>C</b> Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1	£	£ 1

**Date(s) on which the shares were allotted**‡ Complete  
(a) or (b) as  
appropriate(a) [on 29 March 19 93] ‡, or

(b) [from \_\_\_\_\_ 19 \_\_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_\_] ‡

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)**

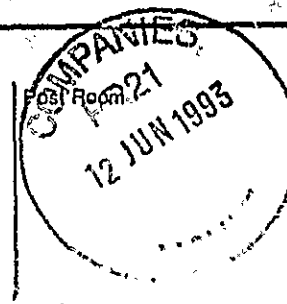
<b>D</b> Extent to which each share is to be treated as paid up Please use percentage.			100%
<b>E</b> Consideration for which the shares were allotted	947,368 shares were allotted in consideration of the transfer to the Company of the entire issued share capital of Coil Holdings Limited on the terms of a contract dated 29th March 1993.		

**Notes**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
2. If the allotment is wholly or partly other than cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 38(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,  
telephone number and reference  
(if any):Hammond Suddards  
2 Park Lane  
Leeds  
LS3 1ES

For official use



Ref: PJR

4. Names and addresses of allottees

Please do not  
write in the  
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Crossley House Holdings Limited Crossley House Belle Vue Park Hopwood Lane, Halifax West Yorkshire HX1 5EB	1,610,526		
Robert Roote 20 Amersham Hill Drive High Wycombe, Bucks	85,263		
Jeremy Strange Gravelly Close Radnage Bucks	75,789		
Ian Pasco The Nook, Warfield Bracknell, Berks	61,579		
Roger Tickle East End House East End, North Crawley Bucks MK16 9HW	61,579		
Kleinwort Benson European Mezzanine Fund Limited Partnership Clarendon House Church Street Hamilton, HM11 Bermuda	315,790		
Total			

Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

1

Signed

Designation

DIRECTOR

Date

11/06/93

† Insert director,  
secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Companies registered in England and Wales  
or Wales should deliver this form to:-

The Registrar of Companies  
Companies House  
Crown Way  
Maundy  
Cardiff  
CF4 3UZ

Companies registered in Scotland  
should deliver this form to:-

The Registrar of Companies  
Companies Registration Office  
102 George Street  
Edinburgh  
EH2 3DJ

Please do not  
write in this  
margin

THE COMPANIES ACT 1985

Continuation Sheet No. 1  
to Form No. G88(2) (Revised 1988)

Return of allotments of shares issued

Company number

2549191

Please  
complete  
legibly,  
preferably in  
black type, or  
bold block  
lettering

Name of Company

DRAYGOLD LIMITED

Names and addresses of the allottees (continued)

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Granville Development Capital Limited	19,737		
Mint House, 77 Mansell Street London E1 8AF			
GMMT II (KBCCI) Nominees Limited	157,895		
Kleinwort Benson House West Centre, St Helier, Jersey			
GMMT III (KBCCI) Nominees Limited	473,684		
Kleinwort Benson House West Centre, St Helier, Jersey			
Sun Alliance Trustee Company Limited	157,895		
40 Chancery Lane London WC2A 1JN			
Brought forward from previous sheet			
Total	3,019,737		

Please do not  
write in this  
margin.

**Please** \*  
**complete**  
**legibly,**  
**preferably in**  
**black type, or**  
**bold black**  
**lettering**

Signed

Date 11/06/93

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