

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by sub-
scription on formation of the company
for an allotment of a new class of
shares by an unlimited company.

TUESDAY



PC3

09/02/2010

898

COMPANIES HOUSE

1 Company details

Company number

Company name in full

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date

To Date

① Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
REDEEMABLE PREFERENCE	STERLING	6,439,059	£0.45	£0.45	NIL
IRREDEEMABLE PREFERENCE	STERLING	7,270,933	£0.00001	£0.00001	NIL

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	£1 88	NIL	11,424,993	£ 1,713,748 95
REDEEMABLE PREFERENCE	£0 45	NIL	6,439,059	£ 2,897,576 55
IRREDEEMABLE PREFERENCE	£0 00001	NIL	7,270,933	£ 72 71
DEFAULT	£0 05	NIL	1	£ 0 05
Totals			25,134,986	£ 4,611,398 26

5**Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6**Statement of capital (Totals)**

	Please give the total number of shares and total aggregate nominal value of issued share capital		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	25,134,986		
Total aggregate nominal value ④	£4,611,398 26		

① Including both the nominal value and any share premium

② Total number of issued shares in this class

③ Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

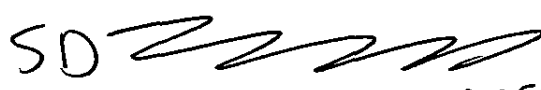
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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share	ORDINARY	
Prescribed particulars 1	EACH ORDINARY SHARE CARRIES ONE VOTE AND RANKS EQUALLY WITH THE OTHER ORDINARY SHARES IN ALL RESPECTS INCLUDING AS TO DIVIDENDS AND OTHER DISTRIBUTIONS (INCLUDING ON A WINDING UP).	
Class of share	REDEEMABLE PREFERENCE	
Prescribed particulars 1	EACH REDEEMABLE PREFERENCE SHARE ("B SHARE") HAS NO RIGHT TO VOTE AND NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY (SAVE THAT EACH B SHARE MAY BE REDEEMED AT THE COMPANY'S DISCRETION WITHIN 30 DAYS OF ITS ISSUE FOR 45 PENCE). ON A RETURN OF CAPITAL, EACH B SHARE IS ENTITLED TO 45 PENCE IN PRIORITY TO ALL OTHER CLASSES OF SHARES (EXCEPT FOR ANY PAYMENT DUE TO THE C SHARES (DEFINED BELOW) WHICH RANK EQUALLY).	
Class of share	NON-CUMULATIVE IRREDEEMABLE PREFERENCE	
Prescribed particulars 1	EACH NON-CUMULATIVE IRREDEEMABLE PREFERENCE SHARE ("C SHARE") HAS NO RIGHT TO VOTE AND NO ENTITLEMENT ON A RETURN OF CAPITAL ON A WINDING UP. EACH C SHARE IS ENTITLED TO A SPECIAL DIVIDEND OF 45 PENCE PER C SHARE, UPON WHICH EACH C SHARE IMMEDIATELY BECOMES RECLASSIFIED AS A DEFERRED SHARE.	

8 Signature

I am signing this form on behalf of the company		<p>2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>3 Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X  X</p> <p style="text-align: right;">Director</p>	
This form may be signed by Director 2 , Secretary, Person authorised 3 , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	DEFAULT	
Prescribed particulars	THE DEFAULT SHARE HAS NO RIGHT TO VOTE AND NO RIGHT TO PARTICIPATE IN THE COMPANY'S PROFITS ON A RETURN OF CAPITAL ON A WINDING UP, THE DEFAULT SHARE RANKS BEHIND EVERY OTHER OTHER CLASS OF SHARE. THE COMPANY CAN PURCHASE THE DEFAULT SHARE AT ANY TIME FOR THE CONSIDERATION OF ONE PENNY UPON WHICH IT SHALL BE CANCELLED.	

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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **JAMES ARCHIBALD**

Company name
NABARRO LLP

Address **LACON HOUSE**

84 THEOBALD'S ROAD

Post town **LONDON**

County/Region

Postcode

W	C	1	X		8	R	W
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Country **UK** **BM/XJA/R1165/79/58672338v1**

DX **DX77** **Chancery Lane London**

Telephone **02075246000**

 **Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have shown the date(s) of allotment in section 2
- ☒ You have completed all appropriate share details in section 3
- ☒ You have completed the appropriate sections of the Statement of Capital
- ☒ You have signed the form

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N.R. Belfast 1

 **Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk