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COMPANIES FORM No. 123

Notice of increase in nominal capital

RE-SCAN

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

[] [] [] []

2548079

Name of company

*SPV MANAGEMENT LIMITED

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 1st March 1995 the nominal capital of the company has been

increased by £ 50,000 beyond the registered capital of £ 50,000.

§ the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows:

The Preference Shares shall have and enjoy the following rights and be
subject to the following restrictions:

(a) As regards income

The Preference Shares shall confer on the holders thereof the
right to receive in priority to any rights of the holders of any other class
of shares in the capital of the Company and payable without any resolution
of the Company in general meeting a non-cumulative preferential dividend on
the capital for the time being paid up on those shares payable

Please tick here if
continued overleaf



†Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

AF Richards

Designation †

Director

Date

1/3/95

Presentor's name, address and
reference (if any):

Allison & Humphreys
East India House
109-117 Middlesex Street
London E1 7JF

30/C/SP05-01

For official use
General Section

Post room

