COMPANIES FORM No. 88(2)(Rev 1988)

# Return of allotments of shares

88(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies **(address overleaf)**
(see note 1)

Company number

2547498

1 Name of company

* Insert full name of company

* FIBROGEN LIMITED

2. This section must be completed for all allotments

† Distinguish between ordinary, preference, etc.

| | | | |
|---|---|---|---|
| Description of shares† | 'B' shares | | |
| A Number allotted | 887,500 | | |
| B Nominal value of each | £ 1-00 | £ | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £ 1-00 | £ | £ |

§ Complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 16th February 19 93]§, or

~~(b) [from ____ 19__ to ____ 19__]§~~

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given **(see notes 2 & 3)**

| | | | |
|---|---|---|---|
| D Extent to which each share is to be treated as paid up. Please use percentage. | | | |
| E Consideration for which the shares were allotted | | | |

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

DIXON WILSON
Chartered Accountants
PO Box 900
Rotherwick House
3 Thomas More Street
London E1 9YX

ACT 1948/ P112.

For official use

Post room

COMPANIES HOUSE
12 MAR 1993
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4 Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

| Names and Addresses | Number of shares allotted | | |
|---|---|---|---|
| | Ordinary | Preference | Other |
| | | | |
| EASTERN GENERATION LIMITED | | | 887,500 |
| WHERSTED PARK | | | |
| WHERSTED | | | |
| IPSWICH | | | |
| SUFFOLK | | | |
| IP9 2AQ | | | |
| Total | | | 887,500 |

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed [signature] Designation† DIRECTOR Date 16/2/93

† Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ



OYEZ The Solicitors' Law Stationery Society Ltd, Oyez House, 7 Spa Road, London SE16 3QQ

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