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Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

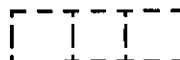
Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



02547498

Name of company

* Fibrogen Limited

* insert full name
of company

gives notice that:

37,400 "B" shares of £1.00 each in the capital of the Company have been redeemed in accordance with Article 7.3 of the Company's Articles of Association.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Michelle Thomas
Duly authorised signatory
on behalf of Eversheds LLP

Designation[†]

Secretary

Date

31 August 2005

Presentor's name address and
reference (if any):

Eversheds LLP
1 Callaghan Square
Cardiff
CF10 5BT

Doc No:1296640

For official Use

General Section

Post room



A23
COMPANIES HOUSE

0424
01/09/05

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB