COMPANIES FORM No. 123

Notice of increase in nominal capital

CHFP025

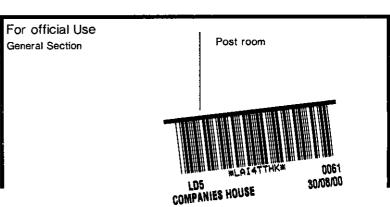
write in this margin Pursuant to section 123 of the Companies Act 1985

Please do not To the Registrar of Companies For official use Company number (Address overleaf) Please complete 2537092 legibly, preferably in black type, or Name of company bold block lettering National Grid International Limited * insert full name of company gives notice in accordance with section 123 of the above Act that by resolution of the company dated 16th August 2000 the nominal capital of the company has been ___ beyond the registered capital of £ $\frac{29,400,100}{}$ increased by £ 200,000,000 t the copy must be printed or in some A copy of the resolution authorising the increase is attached. † other form approved The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new by the registrar shares have been or are to be issued are as follows: The new ordinary shares are to rank pari passu with the existing shares in all respects and be subject to the same rights and restrictions affecting shares of the company as laid down in the Articles of Association. Please tick here if continued overleaf 1 Insert Director. Secretary, Designation # Secretary Administrator, Date 16/08/2000 Administrative Receiver or Receiver (Scotland) as appropriate For official Use Presentor's name address and

reference (if any):

CMS Cameron McKenna Mitre House 160 Aldersgate Street London EC1A 4DD (51519882.01)

Ref: JLO/IAS 037459.00589



Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB