

Company number: 02520270

BIOQUELL UK LIMITED
("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY SOLVENCY
STATEMENT**

(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("**Capital Reduction**") supported by a solvency statement made by the directors of the Company on 20 October 2022 pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**"):

reduce the Company's share capital from £1,074,213 divided into 1,074,213 ordinary shares of £1.00 each to £1.00 divided into 1 ordinary share of £1.00 by the cancellation 1,074,212 ordinary shares of £1.00 each.

We, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on 20 October 2022 by each of the directors of the Company:

DEBRA JAYNE HOUGH

) Signature

PAUL HEY

) Signature





