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COMPANIES FORM No. 395

004000740

395

CHW P000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* Insert full name
of Company

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

	1	
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02518749

Name of company

* UGHTHOME LIMITED

Date of creation of the charge

15TH NOVEMBER 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

An Omnibus Guarantee and Set-Off Agreement (OGSA) dated ...15TH..NOVEMBER.. 2007 (the "Agreement")
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Amount secured by the mortgage or charge

All moneys and liabilities then due or which might thereafter become due to Lloyds TSB Bank plc (the "Bank") from either the Company or any one or more of the other parties to the Agreement (other than the Bank) being at the date hereof the following companies. (List of companies party to the Agreement) See Attached

Names and addresses of the mortgagees or persons entitled to the charge

Lloyds TSB Bank plc		
25 Gresham Street	(30-00-02)	
London	Postcode	EC2V 7HN

Presenter's name address and
reference (if any) :

Lloyds TSB Bank plc Gillingham CCSC PO BOX 72 Bailey Drive Gillingham Business Park Kent ME8 0LS
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GJS/19444

Time critical reference

For official Use (02/06)
Mortgage Section

WEDNESDAY

A57 21/11/2007 304
COMPANIES HOUSE

particulars of all the property mortgaged or charged

Any sum or sums for the time being standing to the credit of any one or more of any present or future accounts of the Companies or any of them with the Bank (including any accounts held in the Bank's name with any designation which includes the name(s) of the Companies or any of them) whether such accounts be denominated in sterling or in a currency or currencies other than sterling

NOTE: By Clause 14.7 of the Agreement, the Company agreed that it would not (without the prior written consent of the Bank) assign, mortgage, charge or otherwise confer upon any third party any right, title or interest in or to all or any of the accounts for the time being of the Company with the Bank or any sum or sums standing to the credit of any one or more of such accounts, or agree to do any such thing, or allow any such third party right, title or interest to subsist (except in each case in favour of, or upon, the Bank).

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Date 20/11/2007

On behalf of [company] [mortgagee/chargee]†

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

Smiths Group Plc (Company Number 00137013)
Hypertac Limited (Company Number 01237555)
Lighthome Limited (Company Number 02518749)
SI Properties Limited (Company Number 00160881)
Siti 1 Limited (Company Number 04257042)
Siti 2 (Company Number 04257040)
Smiths Detection Group Limited (Company Number 05138140)
Smiths Heimann Limited (Company Number 01450327)
Smiths Industries Industrial Group Limited (Company Number 00941519)
Smiths Medical Group Limited (Company Number 05137144)
Smiths Medical International Limited (Company Number 00362847)
Smiths Specialty Engineering Group Limited (Company Number 05137825)
Trak Microwave Limited (Company Number SC094479)
Global TI Limited (Company Number 03849149)
Smiths Group International Holdings Limited (Company Number 01085153)
SI Overseas Holdings Limited (Company Number 03288100)
Smiths Medical Distribution Limited (Company Number 01151415)
Smiths Aerospace Gloucester Limited (Company Number 00312083)
Smiths Detection (Preference) (Company Number 00761996)
XDG Plc (Company Number 00530526)
Scoba Limited (Company Number 00465157)

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 02518749

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN OMNIBUS GUARANTEE AND SET-OFF AGREEMENT DATED THE 15th NOVEMBER 2007 AND CREATED BY LIGHTHOME LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OF THE OTHER COMPANIES NAMED THEREIN TO LLOYDS TSB BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st NOVEMBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd NOVEMBER 2007.

p. Cer



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES