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CHFP041

Please do not
write in
this marginPlease complete
legibly, preferably
in black type or
bold block
lettering* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

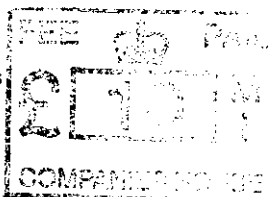
A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

074763/70

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

Name of company



23

2517776

* **Compstar Limited**

Date of creation of the charge

1st September 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge over Credit Balances

Amount secured by the mortgage or charge

All monies now or at any time hereafter becoming due or owing by the chargor to the bank on any current deposit or other account or accounts of the chargor held with the bank in any currency at any branch and all other liabilities actual or contingent now existing or hereafter incurred by the chargor to the bank.

4

Names and addresses of the mortgagees or persons entitled to the charge

**FIBI Bank (UK) plc
24 Creechurch Lane, London**Postcode **EC3A 5JX**Presentor's name, address and
reference (if any):**Howard Kennedy
19 Cavendish Square
London W1A 2AW
DX 42748 Oxford Circus
North**Time critical reference
083/14324.130For official use
Mortgage section

Post room

A12
COMPANIES HOUSE

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0777
05/09/03

Com 395-1/2

- Short particulars of all the property mortgaged or charged

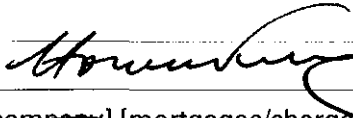
All sums or any part of such sums deposited by the chargor in a deposit account held at the bank in any currency including all money payable pursuant to such deposit together with all interest accrued and accruing thereon and all other rights of the chargor in relation to such deposit with all interest accrued and accruing thereon and all other rights of the chargor in relation to such deposit.

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lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date **3rd September 2003**

On behalf of [company] [mortgagee/chargee]*

**A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)**

*Delete as
appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02517776

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OVER CREDIT BALANCES DATED THE 1st SEPTEMBER 2003 AND CREATED BY COMPSTAR LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO FIBI BANK (UK) plc ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th SEPTEMBER 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9th SEPTEMBER 2003.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

PV Matt

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