For official use

COMPANIES FORM No. 123

G

Notice of increase in nominal capital

123

Company number

02514287

CHFP025

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

the copy must be printed or in some other form approved by the registrar

To t	he	Reg	gistraı	r of	Com	panies
(Ad	dre	955	over	lea	f)	

(Address overlear)

Name of company

Telewest Communications Group Limited

dated <u>18 December 2006</u> the nominal capital of the company has been increased by £ 1,749,999,900 beyond the registered capital of £ 100

gives notice in accordance with section 123 of the above Act that by resolution of the company

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new

shares have been or are to be issued are as follows:

to rank pari passu in all respects with the existing ordinary shares of ${\tt fl.00}$ each

Insert; Director; Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed R. Nau

Designation # Discortion

Date 18.12.04

Please tick here if continued overleaf

Presentor's name address and reference (if any):

Fried Frank Harris Shriver & 99 City Road LONDON EC1Y 1AX

For official Use General Section

*A17G8MH

Post room

A17G8MH9 A22 24/01/2007 COMPANIES HOUSE

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