

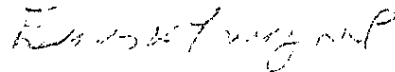
The Registrar
Companies House
Crown Way
Maindy
Cardiff
CF14 3UZ

27 March 2009

Dear Sir

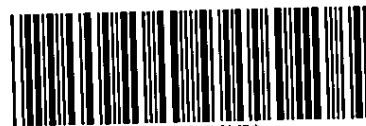
In accordance with section 521 of the Companies Act 2006, attached is copy of our resignation letter and statement of circumstances in respect of CGL Restaurant Holdings Limited and its subsidiary undertakings.

Yours faithfully



Ernst & Young LLP

FRIDAY



RY3WB9V3

RM

15/05/2009

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COMPANIES HOUSE



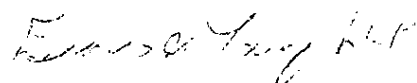
INVESTOR IN PEOPLE

Ernst & Young LLP is a limited liability partnership registered in England and Wales (company number 04264789) and is authorised to act as a company secretary under the Companies Act 2006. It is a member of the Institute of Company Secretaries and is regulated by the Financial Conduct Authority. It is also a member of the Institute of Directors and is regulated by the Institute of Directors. It is a member of the Institute of Chartered Secretaries and is regulated by the Institute of Chartered Secretaries. It is a member of the Institute of Company Secretaries and is regulated by the Financial Conduct Authority. It is also a member of the Institute of Directors and is regulated by the Institute of Directors. It is a member of the Institute of Chartered Secretaries and is regulated by the Institute of Chartered Secretaries.

We draw your attention to the fact that CGL Restaurant Holdings Limited has its own statutory obligations where we have ceased to hold office (as detailed, in particular, in Sections 517, 520 and 523 of the Act), including, depending on the circumstances, the requirement to notify the appropriate audit authority if we cease to hold office before the end of our term of office as auditors. Further guidance on this notification has been issued by the appropriate audit authorities - the Professional Oversight Board (POB) and the Institute of Chartered Accountants in England and Wales (ICAEW) and can be found on (<http://www.frc.org.uk/pob/regulation/companies.cfm>) and (<http://www.icaew.com/index.cfm?route=155861>) respectively.

If you have any questions on your legal obligations we recommend that you seek legal advice.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'Ernst & Young LLP'.

Ernst & Young LLP

CGL Restaurant Holdings Limited
16 Kirby Street
London EC1N 8TS

27 March 2009

Dear Sirs

CGL Restaurant Holdings Limited and subsidiary undertakings

In accordance with section 516 of the Companies Act 2006, we write to notify you of our resignation as auditor of CGL Restaurant Holdings Limited and its subsidiary undertakings, as listed below. These resignations take effect from the date on which you receive this letter.

- ▶ ~~D&D London Limited~~
- ▶ Le Pont de la Tour Limited ✓
- ▶ The Butlers Wharf Chop House Limited
- ▶ Coq d'Argent Limited
- ▶ Quaglinos Restaurant Limited
- ▶ The Bluebird Store Limited
- ▶ Orrery Restaurant Limited
- ▶ Sartoria Restaurant Limited
- ▶ Plateau Restaurant Limited
- ▶ Blueprint Café Limited
- ▶ Skylon Restaurant Limited
- ▶ Floridita London Limited
- ▶ Mezzo Limited
- ▶ Mezzo Properties Limited
- ▶ Alcazar (Paris) Limited
- ▶ Alcazar (France) Limited
- ▶ Place Restaurants Limited
- ▶ Moving Image Restaurants Limited
- ▶ Mirror Image Restaurants Limited
- ▶ Image Restaurants Limited

In accordance with section 519(2) of that Act, we confirm that there are no circumstances connected with our resignations which we consider should be brought to the attention of the members or creditors of the companies.

