

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not

write in this margin	To the Registrar of Companies (address overleaf) (see note 1)			This form replaces forms PUC2, PUC3 and 88(2)				
Please complete legibly, preferably in black type, or bold block lettering		+ . •		ony number 08274				
	1. Name of company							
* insert full name of company	* THE SMALLER COMPANIES INVESTMENT TRUST PLC							
	2. This section must be completed for all allotments							
† distinguish between ordinary preference, etc.	Description of shares †	ORDIN	IARY					
	A Number allotted	1409						
,	B Nominal value of each	£ 0.5	50	£	£			
	C Total amount (if any) paid or due and payable on each share (including premium if any)	f 1.0	00 .	£	£			
§ complete (a) or (b) as appropriate	Date(s) on which the shares were allotted (a) [on							
	3. If the allotment is wholly or partly other than for cash t (see notes 2 & 3)	he follov	ving inf	ormation mus	st be given			
	D Extent to which each share is to be treated as paid up Please use percentage.	P. 1	00%		·			
	E Consideration for which the shares were allotted following the exercise of 1409 Warrants to subscribe							
	for the same number of Ordinary Shares @ 100p per share.							
								
	NOTES 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.							
	2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).							
	3. Details of bonus issues should be included only in section 2.							
·	Presentor's name address, telephone For official use		l Po	, st room	<u> </u>			

4. Names and addresses of the allottees`

Please do not write in the margin,

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of	Number of shares allotted				
	Ordinary	Preference	Other			
BANK OF SCOTLAND LONDON						
NOMINEES LIMITED	1224	÷	<u></u>			
55 OLD BROAD STREET						
LONDON						
FC2P 2HL	ļ					
·						
HAMBROS BANK (NOMINEES) LIMITED	185	- '				
41 TOWER HILL		-				
LONDON						
EC3N 4HA						
	<u> </u>	:				
		1				
·	·	•				
		<u> </u>				
	-					
·						
Total	1409		<u>.</u>			
Total						

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:	Pic	SELRETARY	‡ Insert Director, Secretary, Administrator, Administrative
Signed Designation‡	Date	05/06/96	Receiver or Receiver (Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ