

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

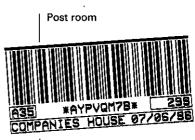
Please do not

(REVISED 1988)

margin	To the Registrar of Companies (address overleaf) (see note 1)			This form replaces forms PUC2, PUC3 and 88(2)					
Please complete legibly, preferably in black type, or bold block lettering			Comp	2508274					
	1. Name of company			2000271					
* insert full name of company	* THE SMALLER COMPANIES INVESTMENT TRUST	PLC							
	2. This section must be completed for all allotments								
† distinguish between ordinary	Description of shares †	ORDII	NARY						
preference, etc.	A Number allotted	456	5						
	B Nominal value of each	£ O	.50	£	£				
	C Total amount (if any) paid or due and payable on each share (including premium if any)	f 1	.35	£	£				
	(b) [from 19 to 19] § The names and addresses of the allottees and the number of shares allotted to each should be given overleaf 3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)								
•	D Extent to which each share is to be treated as paid up Please use percentage.	p. 100	D%						
	E Consideration for which the shares were allottedfollowing the exercise	se of	456 Wa	arrants 199	6/1999 for				
	the same number of Ordinary Shares @ 135p per share.								
					·				
	NOTES 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.								
	2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).								
,	3. Details of bonus issues should be included only in section 2.								
i									

Presentor's name address, telephone For official use

number and reference (if any):



4. Names and addresses of the allottees

Please do not write in the margin,

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted					
	Ordinary	Preference	Other			
R C GREIG NOMINEES LTD.						
155 ST. VINCENT STREET						
GLASGOW						
G2 5NN	456	-	_			
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Where the space given on this form is inade sheets should be used and the number of sl	equate, continuation	•	Sen Hagy	‡ Insert
be indicated in the box opposite:	tou Abead entrust	· ,	05/06/46	Director, Secretary, Administrator Administrativ Receiver or Receiver
SignedDesignation	‡		**	(Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ