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COMPANIES FORM No. 395

395**Particulars of a mortgage or charge**

CHWP000

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

7

2503442

Name of company

* insert full name
of Company

* WOOLLEY GRANGE LIMITED ✓

Date of creation of the charge

12th April 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE.

Amount secured by the mortgage or charge

~~TWO MILLION THREE HUNDRED THOUSAND POUNDS~~
 STERLING All monies due or to become
 due from the Company and/or
 LHM PLC to the Bank on any
 account whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

 BARCLAYS BANK PLC, LONDON LOAN SERVICING CENTRE 90 TOTTENHAM COURT
 ROAD LONDON W1P 0EP

Postcode

W1P 0EP

 LIONEL J. LEWIS & CO
 5 Tranquil Passage
 Blackheath Village
 London SE3 0TJ
 Solicitors Tel 015473-7266827
Presentor's name and
reference (if any):DX50900
Blackheath

Time critical reference

For official Use
Mortgage Section
 A33
 COMPANIES HOUSE
 COMPANIES HOUSE

 0832
 24/04/02
 16/04/02

THE FREEHOLD LAND AND PREMISES KNOWN AS
WOOLLEY GRANGE HOTEL WOOLLEY GREEN
BRADFORD ON AVON AS REGISTERED AT
HALLAND REGISTRY UNDER TITLE NO WT 69859
WITH TITLE ABSOLUTE

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed David J Lewis Ro

Date 12th April 2002 ✓

On behalf of ~~[company]~~ [mortgagee/chargee]†

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02503442

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 12th APRIL 2002 AND CREATED BY WOOLLEY GRANGE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR LHM PLC TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 24th APRIL 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 29th APRIL 2002.

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THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —