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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

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2501443

Name of company

* SUPERBREAK MINI HOLIDAYS GROUP LIMITED

*Insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 28 JUNE 1995 the nominal capital of the company has been
increased by £ 9,287,267 Lira beyond the registered capital of £ 9,287,267

†The copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached.†

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows:

By the creation of:-

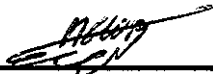
8,230,000 new Preference Shares; 790,000 new A Preference Shares; 160,000
new A Preferred Ordinary Shares; 26,667 new B Preferred Ordinary Shares;
60,000 new A Ordinary Shares; 20,000 new B Ordinary Shares all being
shares of 1 Italian Lira each, the new Preference Shares having the
rights attached to the existing Preference Shares, the new A Preference
Shares having the rights attached to the existing A Preference Shares,
the new A Preferred Ordinary Shares having the rights attached to the
existing A Preferred Ordinary Shares, the new B Preferred Ordinary
Shares having the rights attached to the existing
B Preferred Ordinary Shares the new A Ordinary Shares
having the rights attached to the existing A Ordinary Shares and the new B Ordinary Shares having the rights attached to

Please tick here if
continued overleaf



§Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed



Designation

DIRECTOR

Date

14.7.95

Presentor's name, address and
reference (if any):

WALKER MORRIS
KINGS COURT
12 KING STREET
LEEDS LS1 2HL
Ref: IMG

For official use

General section

