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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

For official use

Company Number

2496185

Name of Company

insert full name
of company

Cargill Financial Markets PLC

§ the copy must
be printed or in
some other form
approved by the
registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company

**dated 19 August 1998 the nominal capital of the company has been increased by
US\$100,000,000.00 beyond the registered capital of US\$50,000,000.00.**

A copy of the resolution authorising the increase is attached. §

**The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the
new shares have been or are to be issued are as follows:**

**RANKING IN ALL RESPECTS PARI PASSU WITH THE EXISTING 50,000,000 SHARES OF
US\$1 EACH IN THE CAPITAL OF THE COMPANY.**

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if
continued overleaf

☐

Signed

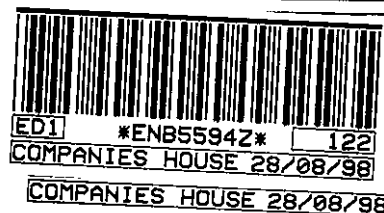
Designation ‡ *Director*

Date *19/8/98*

Presenter's name address, telephone
number and reference (if any):

**Dena M O'Reilly
Cargill PLC
Knowle Hill Park
Fairmile Lane
Cobham
Surrey KT11 2PD
(01932) 861000**

For official use
General Section



BLUEPRINT
Company Secretary

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Form 123 continuation

Company Number

2496185

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows (continued):