

Please complete in typescript,
or in bold black capitals
CHFP029

Return of Allotment of Shares

Company Number

2490139

Company Name in full

ROOF UNITS (GROUP) LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From
Day Month Year
2 | 4 | 0 | 3 | 2 | 0 | 0 | 4

To
Day Month Year
2 | 4 | 0 | 3 | 2 | 0 | 0 | 4

Class of shares
(ordinary or preference etc)

ORD 10p

Number allotted

1

Nominal value of each share

£ 0.10

Amount (if any) paid or due on each
share (including any share premium)

£2,000,000

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A21
COMPANIES HOUSE

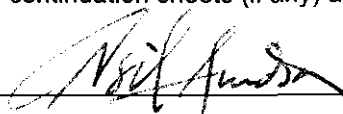
0294
14/05/04

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name SMITHS GROUP PLC <hr/> Address 765 FINCHLEY ROAD, LONDON. <hr/> <div style="text-align: right;">UK Postcode <u>N W 1 1 8 D S</u></div>	Class of shares allotted <hr/> ORD 10p <hr/>	Number allotted <hr/> 1 <hr/>
Name <hr/> Address <hr/> <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>	Class of shares allotted <hr/>	Number allotted <hr/>
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Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

24/3/04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

N R BURDETT	
SMITHS GROUP PLC, 765 FINCHLEY ROAD, LONDON, NW11 8DS.	
Tel	
DX number	DX exchange