

The Insolvency Act 1986

**Notice of statement
of affairs****2.16B**

Name of Company Jarvis Hotels Limited	Company number 02486634
In the High Court of Justice, Chancery Division Companies Court <div style="text-align: right;">[full name of court]</div>	Court case number 8563/2011

(a) Insert full name(s)
and address(es) of
administrator(s)

We (a) Malcolm Shierson and Daniel Smith of Grant Thornton UK LLP, 30 Finsbury Square, London,
EC2P 2YU,

attach a copy of -

* the statement(s) of affairs

in respect of the administration of the above company

Signed _____
Joint Administrator

Dated _____ 22/11/11

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

	Tel
DX Number	DX Exchange

When you have completed and signed this form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

WEDNESDAY



A19 23/11/2011 221
COMPANIES HOUSE

Statement of affairs

Name of Company
Jarvis Hotels Ltd

Company number
02486634

In the High Court of Justice
Chancery Division Companies Court

[full name of court]

Court case number
8563/2011

(a) Insert name and address of
registered office of the company

Statement as to the affairs of (a) Jarvis Hotels Limited at Castle House, Desborough Road, High Wycombe, Buckinghamshire HP11 2PR

(b) Insert date

on the (b) 30 September 2011 , the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 30/09/11 the date that the company entered administration.

Full name STEPHEN JAMES HEBBORN

Signed Steve Hebborn

Dated 18/11/11

A – Summary of Assets

Assets

Assets subject to fixed charge:

Fixed Assets
Investments

Assets subject to floating charge:

Stocks
Debtors - Trade & other

Uncharged assets:

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
126,289,042	94,552,911
24,976,958	15,447,089
570,000	383,000
7,280,000	7,280,000
NIL	
159,116,000	117,663,000

Signature

Steve Heph

Date

18/11/11

A1 – Summary of Liabilities

	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£ 117,663,000
Liabilities	
Preferential creditors:-	£ NIL
Estimated deficiency/surplus as regards preferential creditors	£ 117,663,000
Estimated prescribed part of net property where applicable (to carry forward)	£ 600,000
Estimated total assets available for floating charge holders	£ 117,063,000
Debts secured by floating charges <i>Bank Loan Kay to M (Savir charged overdraft)</i>	£ 118,914,000 9,851,000
Estimated deficiency/surplus of assets after floating charges	£ (11,699,000)
Estimated prescribed part of net property where applicable (brought down)	£ 600,000
Total assets available to unsecured creditors	£ 600,000
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ 31,900,329
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£ (31,300,329)
Shortfall to floating charge holders (brought down)	£ 11,699,000
Estimated deficiency/surplus as regards creditors	£ (42,999,329)
Issued and called up capital	£ 5,621,432
Estimated total deficiency/surplus as regards members	£ (5,621,432)

Signature

Steve Bell

Date

18/11/11

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

[illegible]

Signature Steve L. Lipp Date 18/11/11

Creditors

Per DB 30/09/2011 Per SH Report 30/09/2011

Purchase ledger	3,688,162	3,688,162	*
Leisure membership	3,940	3,940	
P/L suspense	3,048	3,048	
VAT	3,142,357	3,142,357	
CIS Purchase ledger	20,583	20,583	*
Corporation tax	98	98	
Ramada marketing fee	0	0	
Onerous lease	0	0	
FFE	65,504	65,504	*
Charities clearing	12,644	12,644	*
Sundry accruals central	787,372	787,372	
Ramada fees (PY)	0	0	
Equipment	147,822	147,822	
Ramada fees (current)	0	1,800,000	
Sundry	2,614,173	2,614,173	
Insurance below XS	50,000	50,000	
Bonus accrual	0	0	
Pension	0	0	
Control accounts credits	3,405,981 *	3,405,981	
Guest deposits	2,497,645	2,497,645	
NU	0	0	
Interest	0 *	0	
Pension		13661000	
Total	16,439,329	31,900,329	

See below
18/11/11

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
KAYTEAM LTD	CASTLE HOUSE, DESBOROUGH ROAD, HIGH WYCOMBE HP11 2PB	56,214,320	£5,621,432	ORDINARY 10P
TOTALS		56,214,320	£5,621,432	

Steve Webb

Signature _____ Date 18/11/11