The Insolvency Act 1986

## Notice of statement of affairs

2.16B

Name of Company Jarvis Hotels Limited	Company number 02486634
In the High Court of Justice, Chancery Division Companies Court	Court case number 8563/2011
[full name of court]	

(a) Insert full name(s) and address(es) of administrator(s) We (a) Malcolm Shierson and Daniel Smith of Grant Thornton UK LLP, 30 Finsbury Square, London, EC2P 2YU,

attach a copy of -

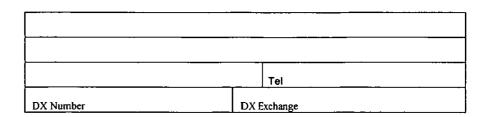
\* the statement(s) of affairs

in respect of the administration of the above company

Signed	
	Joint Administrator
Dated	17/11/11

### **Contact Details:**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form The contact information that you give will be visible to searchers of the public record



When you have completed and signed this form please send it to the Registrar of Companies at

\*AKC7DZH6\*

A19 23/11/2011 COMPANIES HOUSE Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

### Statement of affairs

Company number Name of Company 02486634 Jarvis Hotels Ltd In the High Court of Justice Court case number Chancery Division Companies Court 8563/2011 [full name of court] Statement as to the affairs of (a) Jarvis Hotels Limited at Castle House, Desborough Road, High (a) Insert name and address of registered office of the company Wycombe, Buckinghamshire HP11 2PR (b) Insert date on the (b) 30 September 2011, the date that the company entered administration Statement of Truth I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 3010111 the date that the company entered administration. Full name Dated

### A – Summary of Assets

Assets		
	Book	Estimated to
	Value	Realise
Assets subject to fixed charge	£	£
Fixed Amets	126,289,042	
Fixed Anets Investments	24,976,958	15,447,089
Assets subject to floating charge:  Stock  Deblat 2-16 de rothe  Uncharged assets:	570,000 7,280,000 NIL	383,000 7,280,000
Estimated total assets available for preferential creditors	159,116,000	117,663,000
Signature Stellem Date 18/11/11		

### A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	117,663,000
Liabilities Preferential creditors:-	NIL	
Estimated deficiency/surplus as regards preferential creditors	£	117,663,000
Estimated prescribed part of net property where applicable (to carry forward)	£600,000	\
Estimated total assets available for floating charge holders	£	117,063,000
Debts secured by floating charges Bank Lozan Kay & M (Savi charge) aveldate.	£116,914,00	128,762,000
Estimated deficiency/surplus of assets after floating charges	£	(11,699,000)
Estimated prescribed part of net property where applicable (brought down)	600,000	
Total assets available to unsecured creditors	£	600,000
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£	31,900,329
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		431,300,329
Shortfall to floating charge holders (brought down)	11,699,000	(42,997,329)
Estimated deficiency/surplus as regards creditors	•	/
Issued and called up capital	£ 5,621,432	(5,61,431)
Estimated total deficiency/surplus as regards members	£	(5,611,432)
	I	
Signature Start Date 18/11/11		

## COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession.

Date security Value of security £							
Details of any security held by creditor							Date (4/11/11
Amount of debt							
Address (with postcode)			Day S.	305			Moll free
Name of creditor or Claimant							

Creditors

	Per DB 30/09/2011	Per SH Report 30/09/2011	
Purchase ledger	3,688,162	3,688,162	•
Lessure membership	3,940	3,940	
P/L suspense	3,048	3,048	
VAT	3,142,357	3,142,357	
CIS Purchase ledger	20,583	20,583	•
Corporation tax	86	86	
Ramada marketing fee	0	0	
Onerous lease	0	0	
FFE	65,504	65,504	
Charities clearing	12,644	12,644	
Sundry accruals central	787,372	787,372	
Ramada fees (PY)	0	0	
Equipment	147,822	147,822	
Ramada fees (current)	0	1,800,000	
Sundry	2,614,173	2,614,173	
Insurance below XS	20,000	20,000	
Bonus accrual	0	0	
Pension		0	
Control accounts credits	3,405,981 *	3,405,981	
Guest deposits	2,497,645	2,497,645	
NU	0	0	
Interest	• 0	0	
Pension		13661000	
Total	16,439,329	31,900,329	-
			-

# COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held	<del></del>
KATERN LTO	CASTLE HOUSE, DESCRIMEN MORP, HIGH WYCOMBE HILL LAB	56,214,920	56,214,320 £5,621,432	ORDINARY 10P	
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	TOTALS	101ALS 56214,320 25,621,432	12/07/195		
Signature	by Hell	11/11/81			