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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

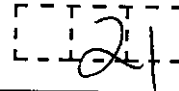
Please complete
legibly, preferably
in black type or
bold block
lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number

Name of company



2486634

* JARVIS HOTELS LIMITED

Date of creation of the charge

22 APRIL 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

SUPPLEMENTAL LEGAL CHARGE

Amount secured by the mortgage or charge

The payment or discharge of all monies covenanted to be paid or discharged by the Company in a Guarantee and Debenture dated 20 July 1990 made between the Company (1) and Candover Partners Limited (2)

Ob

T - A Guarantee &
Debenture dated
20-7-90.

Names and addresses of the mortgagees or persons entitled to the charge

Candover Partners Limited

20 Old Bailey

London

Postcode

EC4M 7LN

Presentor's name, address and
reference (if any):

Lovell White Durrant
65 Holborn Viaduct
London EC1A 2DY
Tel: 017-236 0066
Ref: P1/EAW/DL

For official use
Mortgage section

Post room



KLO *KVKDTL4U* 1500
COMPANIES HOUSE 29/04/96

Time critical reference

Short particulars of all the property mortgaged or charged

The freehold property known as The Sleep Inn Hotel Bostocks Lane Erewash Derbyshire as registered at H M Land Registry under Title No: DY216047 and DY201438 together with the right title and interest of the Company in the land edged blue on the plan attached to the Supplemental Charge together with all buildings, structures, trade fixtures and fixed plant and machinery at any time on it and all improvements and additions to it.

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Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

None

Signed

John White DM

Date

26/4/96

On behalf of ~~[company]~~ [mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02486634

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUPPLEMENTAL LEGAL CHARGE DATED THE 22nd APRIL 1996 AND CREATED BY JARVIS HOTELS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO the GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND UNDER THE TERMS OF A GUARANTEE AND DEBENTURE DATED 28 DECEMBER 1995 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 29th APRIL 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1st MAY 1996.

W. Grandon
W. GRANDON

for the Registrar of Companies



C O M P A N I E S H O U S E

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