



COMPANIES FORM No. 395
Particulars of a charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

MACOB HOLDINGS

Limited

Date of creation of the charge

4th SEPTEMBER 1991

Description of the instrument (if any) creating or evidencing the charge

DEBENTURE

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing due from the Company to the Bank upon any account and in any manner whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC
54 LOMBARD STREET
LONDON EC3P 3AH

Short particulars of all the property mortgaged or charged

SEE OVERLEAF

Presenter's name, address and
reference (if any):

17/9
COMPANY AND CREDIT
INFORMATION SERVICES
BARCLAYS BANK PLC
P.O. BOX 120
LONGWOOD CLOSE
COVENTRY CV4 8JN

For official use
Mortgage section

REGISTERED

16 SEP 1991

Time critical reference



17 SEP 1991

Short particulars of all the property mortgaged or charged (continued)

- (a) by way of legal mortgage all the freehold and leasehold property of the Company the title to which is registered at H.M. Land Registry together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
- (b) by way of legal mortgage all other freehold and leasehold property of the Company now vested in it (whether or not registered at H.M. Land Registry) together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
- (c) by way of first fixed charge all future freehold and leasehold property of the Company together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon and all the goodwill and uncalled capital for the time being of the Company;
- (d) by way of first fixed charge all book debts and other debts now and from time to time due or owing to the Company (during the continuance of this security the Company shall pay into the Company's account with the Bank all moneys which it may receive in respect of the book debts and other debts hereby charged and shall not without the prior consent of the Bank in writing purport to charge or assign the same in favour of any other person and shall if called upon to do so by the Bank execute a legal assignment of such book debts and other debts to the Bank);
- (e) by way of a first floating charge all other the undertaking and assets of the Company whatsoever and wheresoever both present and future but so that the Company is not to be at liberty to create any mortgage or charge upon and so that no lien shall in any case or in any manner arise on or affect any part of the said premises either in priority to or *pari passu* with the charge hereby created and further that the Company shall have no power without the consent of the Bank to part with or dispose of any part of such premises except by way of sale in the ordinary course of its business.

Please do not
write in this
margin

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Please complete
legibly, preferably
in black type or
bold block lettering

Particulars as to commission, allowance or discount

FOR BARCLAYS BANK PLC

Signed

Date

12 SEP 1991

Designation of position in relation to the company: **MANAGER
COMPANY AND CREDIT INFORMATION SERVICES**



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 4th SEPTEMBER 1991
and created by MACOB HOLDINGS LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to BARCLAYS BANK PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 16th SEPTEMBER 1991

Given under my hand at the Companies Registration Office,
Cardiff the 20th SEPTEMBER 1991

No. 2486334

A handwritten signature in dark ink, appearing to read 'M. A. Smith'.

M. A. SMITH

an authorised officer

C.69a

DX
20/9
BR.

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

M 687c.

For official use

Company number

2

2486334

Name of Company

MACOB HOLDINGS LIMITED

Date of creation of the charge

27TH MAY 1994

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies and further liabilities now or hereafter due,
owing or incurred by the Company to the Bank.

Names and addresses of the mortgagees or persons entitled to the charge

BANK OF WALES PLC

KINGSWAY

CARDIFF

Postcode

CF1 4YB

Presenter's name, address and
reference (if any):

MORGAN BRUCE

Bradley Court

Park Place

CARDIFF CF1 3DP

Ref: ME/B1233/109

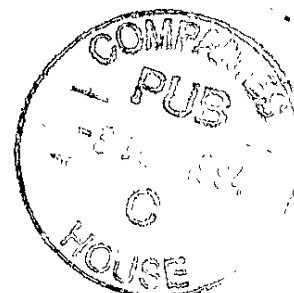
Time critical reference

For official use
Mortgage section

REGISTERED

- 3 JUN 1994

Post room



Particulars of all the property mortgaged or charged

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering.

and situated at Aberaman Park Industrial Estate, Aberdare comprising approximately 7.03 acres and being the property comprised in a Conveyance dated 27th May 1994 and made between Welsh Development Agency (1) the Company (2) and British Coal Corporation (3) TOGETHER WITH a floating charge over all fixtures now or at any time hereafter affixed to the said property.

Particulars as to commission allowance or discount (Note 3)

Nil

Signed MORGAN BRUCE Date 31st May 1994
On behalf of [company] [mortgagee/chargee]† BANK OF WALES PLC
XXXXXXXX

† Delete as appropriate.

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if despatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and form no. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02486334

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT
A LEGAL CHARGE DATED THE 27th MAY 1994 AND CREATED BY MACOB HOLDINGS
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY
TO BANK OF WALES PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT
TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd JUNE 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th JUNE 1994.

M. Ikram Dar
M. IKRAM DAR.

for the Registrar of Companies



COMPANIES HOUSE

HC026B

Post
7/6/94 PT.

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please do not write in
marginPlease complete
libly, preferably in
ck type, or bold
ck letteringInsert full name
company

For official use

Company number

		3
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2486334

Name of Company

* MACOB HOLDINGS LIMITED ("the Company")

Date of creation of the charge

27th May 1994

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge

Amount secured by the mortgage or charge

All monies in respect of which the Company jointly or severally and either as principal or surety may become indebted to Bank of Wales Plc ("the Bank") on any account including money due on the general balance of the Company's current or other account whatsoever and interest discount commission and all other banking charges and all other costs charges and expenses howsoever incurred by the Bank in relation to such indebtedness or liabilities or in relation to a Legal Charge dated 27th May 1994 between the Company (1) and the Bank (2) over land situated at Aberaman Park Industrial Estate, Aberdare, Mid Glamorgan.

Names and addresses of the mortgagees or persons entitled to the charge

Bank of Wales Plc

Kingsway

Cardiff

Postcode CF1 4YB

Presentor's name, address and
reference (if any):

Morgan Bruce
Solicitors
Bradley Court
Park Place
Cardiff. CF1 3DP

REF: MDM/B1233/109

Time critical reference

For official use
Mortgage section

REGISTERED

-7 JUN 1994

Post room



Short particulars of all the property mortgaged or charged

Please do not write in this margin

The Company as beneficial owner charges to the Bank the benefit of the Contract dated 27th May 1994 between the Royal Opera House Covent Garden Limited (1) and the Company (2) ("the Contract") and all the estate right title benefit advantage property claim and demand whatsoever of the Company under or pursuant to the Contract.

Please complete legibly, preferably in black type, or bold block lettering.

Particulars as to commission allowance or discount (Note 3)

Nil

Signed Morgan Bruce Date 7th June 1994

On behalf of [~~company~~]/[mortgagee/chargee]†

† Delete as appropriate.

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if despatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and form no. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02486334

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE DATED THE 27th MAY 1994 AND CREATED BY MACOB HOLDINGS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BANK OF WALES PLC ON ANY ACCOUNT WHATSOEVER IN RELATION TO A LEGAL CHARGE OF EVEN DATE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th JUNE 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10th JUNE 1994.

M. Ikram Dar
M. IKRAM DAR.

for the Registrar of Companies



C O M P A N I E S H O U S E

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10/6/94 pt.

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395

Particulars of a mortgage or charge

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number

15 14

2486334

Name of company

* MACOB HOLDINGS LIMITED

Date of creation of the charge

27 MAY 1994

Description of the instrument (if any) creating or evidencing the charge (note 2)

URBAN INVESTMENT GRANT AGREEMENT - CLAUSES 9 + 10

Amount secured by the mortgage or charge

ANY MONIES AS MAY BECOME DUE TO THE
SECRETARY OF STATE (FROM TIME TO TIME) UNDER
THE AGREEMENT.

A - the Co do
E - this agreement

Names and addresses of the mortgagees or persons entitled to the charge

THE SECRETARY OF STATE FOR WALES, WELSH OFFICE
CATHAYS PARK, CARDIFF.

Postcode

CF1 3NQ.

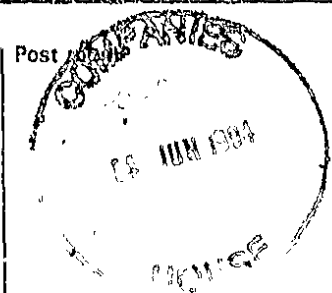
15/6
Presentor's name, address and
reference (if any):

E.A. Hume (Ref: EAH/LEGAL)
LEGAL GROUP
WELSH OFFICE.
CATHAYS PARK
CARDIFF. CF1 3NQ.

For official use
Mortgage section

14 JUN 1994

Post



Time critical reference

Short particulars of all the property mortgaged or charged

THE LAND ADJACENT TO ABERAMAN INDUSTRIAL
PARK, ABERAMAN, ABERDARE, ALL OF WHICH LAND
IS AS YET UNREGISTERED AT H.M. LAND REGISTRY

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

N/A

Signed

E. Hume FIDGLANDERT

Date

27/10/94

On behalf of [company] [mortgagee/chargee]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form prove insufficient space the particulars must be entered on the prescribed continuation sheet.

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02486334

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN URBAN INVESTMENT GRANT AGREEMENT DATED THE 27th MAY 1994 AND CREATED BY MACOB HOLDINGS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE SECRETARY OF STATE FOR WALES UNDER THE TERMS OF THIS AGREEMENT WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th JUNE 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17th JUNE 1994.

P. J. Jones
D. J. Jones

for the Registrar of Companies



COMPANIES HOUSE

HC026B

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17/6/94-PT.