

Company No: 02477871

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

EVENGAIN LIMITED. (the "Company")

Solvency Statement under section 643 Companies Act 2006 (the "Act")

We, being all the directors of the Company, make the following statement under section 643 of the Act for the purposes of section 642 of the Act.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion:

- (A) as regards the Company's situation as at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- (B) taking into account the current intention to commence winding up of the company within 12 months of the date of this statement, that the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company

and should winding up of the Company not be commenced within 12 months of the date of this statement, that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Made on 19th January 2024 by:



Christopher Ling
Director



Charles Middleton
Director