

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

✗ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by
you on formation of the company
for an allotment of a new
share by an unlimited company

THURSDAY



A38 19/04/2012 #249
COMPANIES HOUSE

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

1 Company details

Company number 0 2 4 7 6 3 0 5

Company name in full JOHN WILMAN LIMITED

2 Allotment dates ①

From Date 3 0 0 3 2 0 1 2
To Date

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	Sterling	1	1 00	1 00	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

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Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	1 00	0 00	120009	£ 120,009 00
Preference	1 00	0 00	4000000	£ 4,000,000 00
				£
				£
Totals			4120009	£ 4,120,009 00

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Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

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Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	③ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares		
Total aggregate nominal value ③		

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages

Please use a Statement of Capital continuation page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

Class of share

Ordinary

Prescribed particulars

1

Dividends - Subject to the payment of the cumulative preferential dividend due on the preference shares and all arrears and accruals thereof, the holders of the ordinary shares shall be entitled thereafter to receive such dividends as the company in the general meeting may, on the recommendation of the directors, determine or distribute

Class of share

Preference

Prescribed particulars

1

Capital - On a return of assets on liquidation, reduction of capital or otherwise, the assets of the company available for distribution among the members shall be applied in priority to any payment to the holders of any other shares in the capital of the company, in repaying to the holders of the preference shares the amount paid or credited as paid up thereon together with all arrears to be calculated down to and including the date of repayment and to be payable irrespective of whether or not such dividend has been declared or earned

Class of share

Prescribed particulars

1

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Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by

Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIG manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Emma Marshall**

Company name **Gateley (Manchester) LLP**

Address **Ship Canal House**

98 King Street

Post town **Manchester**

County/Region

Postcode **M 2 4 W U**

Country

DX **14317 Manchester 1**

Telephone **0161 836 7700**

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Preference
Prescribed particulars	<p>Voting -</p> <p>The holders of the preference shares shall have the right to receive notice of and to attend at general meetings of the company but not to vote either in person or by proxy by virtue of or in respect of their holdings of preference shares unless</p> <p>(i) the business of the meeting includes the consideration of a resolution altering, abrogating or varying any of the rights, privileges, limitations and restrictions attaching to the preference shares (and then only on such resolution), or</p> <p>(ii) a resolution is to be proposed for the winding-up of the company or for a reduction of the capital of the company, or</p> <p>(iii) the company shall not have paid the cumulative preferential dividend or any interest accrued but unpaid on a due date for payment, or</p> <p>(iv) the company shall have failed or been unable to make lawful payment of any redemption monies due on a redemption of any preference shares</p> <p>Upon any resolution upon which the holders of the preference shares are entitled to vote, each such holder present in person or (being a corporation) present by a representative or by proxy shall, on a show of hands, have one vote and, on a poll, have one vote for each preference share of which he is the holder</p>

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Preference	
Prescribed particulars	Redemption -	
	<p>(1) The Company shall use all reasonable endeavours to redeem the whole or any part of the preference shares as soon as possible</p> <p>(11) Each such redemption of preference shares shall be made amongst the holders thereof pro rata as nearly as possible to their holdings of preference shares</p> <p>(111) Upon any preference shares redemption date, the nominal value of the preference shares redeemed and any preference dividend due thereon and any interest accrued but unpaid pursuant to paragraph (111) of the continuation sheet relating to dividends payable on the preference shares shall (subject to the receipt of the relevant share certificates or an indemnity in respect thereof in a form reasonably satisfactory to the company) forthwith be paid to the appropriate shareholder</p> <p>(1v) On redemption, the company shall cancel the share certificate of the shareholder concerned and, in the case of a redemption of part of the preference shares included in the certificate, without charge issue a fresh certificate for the balance of preference shares not redeemed</p> <p>(v) As from the relevant redemption date, the cumulative preferential dividend shall cease to accrue on any shares redeemed on that date</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Preference	
Prescribed particulars	<p>Dividends -</p> <p>(1) Out of the profits available for distribution in respect of each financial year of the company the holders of the preference shares shall be entitled, in priority to the transfer of any sum to reserves or any payment of dividend to the holders of any other shares in the capital of the company, to be paid a fixed cumulative preferential net cash dividend at the rate of 5% per annum of the nominal amount of the capital for the time being paid up on each of the preference shares</p> <p>(11) All payments of cumulative preferential dividends shall be paid bi-annually on 30 April and 30 October Any amount not so paid shall be carried forward and shall be payable in priority to the cumulative preferential dividend payable on any later date</p> <p>(111) Any amount of the cumulative preferential dividend not paid on the due date shall bear interest at a compounded rate per annum equal to the Bank of Scotland plc base rate for the time being plus 2% until such amount is paid Such interest shall accrue from day to day, shall be calculated on the basis of a 365 day year for the actual days elapsed and shall be paid bi-annually in arrears on 30 April and 30 October in each year</p> <p>(1v) The holders of preference shares shall not be entitled in respect of their holdings of preference shares to receive any dividends or other distributions other than the cumulative preferential dividend referred to above and the dividend under paragraph (v)</p> <p>(v) In respect of each financial year of the company, the preference shares shall confer on the holders thereof the right to receive pari passu with any further dividend payable to the holders of the ordinary shares a cash sum (net of any associated tax credit) equal to 0.01 per cent of the profits of the company for that financial year legally available for distribution (if any) which shall be distributed amongst the holders of the preference shares pro rata according to that nominal amount paid up or credited as paid up on the preference shares held by them respectively</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	<p>Capital - Each holder of ordinary shares shall be entitled to a pro-rata share in the assets of the company available for distribution amongst the members on a return of capital or liquidation or otherwise (other than on redemption or purchase of own shares), but only after payment to the holders of the preference shares of their entitlements</p> <p>Voting - Each holder of ordinary shares shall have the right to receive notice of all general meetings of the company and to attend thereat and, on a show of hands, shall have one vote, and on a poll, shall have one vote for each ordinary share held</p> <p>The shares are non-redeemable</p>	