

LOTHIAN LIMITED
(the "Company")

Company number 2470362

SOLVENCY STATEMENT

I,

Mr Philip Griffin-Smith,

Being a Director of the Company, make this statement pursuant to section 642 of the Companies Act 2006 in connection with a reduction of the share capital of the Company

I have formed the opinion

- as regards the Company's financial situation at the date of this statement, that there will be no grounds on which the Company could then be found to be unable to pay its debts and,
- that the Company will be able to pay its debts as they fall due during the twelve months following the date of this statement or, if the winding up of the Company were to be commenced within that period, the Company will be able to pay its debts in full within twelve months of the commencement of the winding up

When forming this opinion, I have taken into account all of the Company's liabilities (including any contingent or prospective liabilities) in accordance with section 643 of the Companies Act 2006

Executed on 18 November 2015 by



Mr Philip Griffin-Smith



LOTHIAN LIMITED
(the "Company")

Company number 2470362

SOLVENCY STATEMENT

I,

Mr Robert Cartwright,

Being a Director of the Company, make this statement pursuant to section 642 of the Companies Act 2006 in connection with a reduction of the share capital of the Company

I have formed the opinion

- as regards the Company's financial situation at the date of this statement, that there will be no grounds on which the Company could then be found to be unable to pay its debts and,
- that the Company will be able to pay its debts as they fall due during the twelve months following the date of this statement or, if the winding up of the Company were to be commenced within that period, the Company will be able to pay its debts in full within twelve months of the commencement of the winding up

When forming this opinion, I have taken into account all of the Company's liabilities (including any contingent or prospective liabilities) in accordance with section 643 of the Companies Act 2006

Executed on 18 November 2015 by



Mr Robert Cartwright