

G**Notice of increase
in nominal capital****123**

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

For official use

Company Number

Name of company

2468307

Abbey National Baker Street Investments

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 25 January 1991 the nominal capital of the company has been increased by £100000000.00 beyond the registered capital of £325125000.00.

A copy of the resolution authorising the increase is attached.

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new shares have been or are to be issued are as follow:

The shares of £1 each rank pari passu in all respects with the existing shares of £1 each.

Please tick if continuation
sheet(s) are attached

Signed

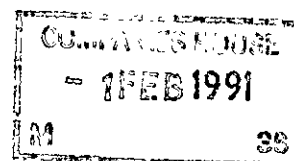
Designation *Secretary* Date *1.2.91*

Presentor's name, address
and reference (if any):

The Secretariat
Abbey National
Abbey House
Baker Street
LONDON NW1 6XL

For official use
General section

Post room



CHAPP